SHWETA JALAN

ADDRESS: D/503 5TH FLOOR, AASHIRWAD AVENUE, VIP ROAD, NEAR SHYAM BABA MANDIR, SURAT, GUJARAT - 395007.

CONSENT LETTER FROM NON-EXECUTIVE DIRECTOR

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat, Gujarat, India, 394221
Email ID: compliance@vinitmobile.com
Website: ·www.vinitmobile.com

CC:
Comfort Securities Limited
A-301, Hetal Arch,
Opp. Natraj Market,
S.V. Road, Malad (W)
Mumbai, Maharashtra, 400064
(the **"Book Running Lead Manager·")**

Dear Sir/ Madam,

Sub: Proposed initial public offering (t.he "Issue") of equitv shares of Rs. 10/- each (the"Equity Shares") ofVinit Mobile Limited (the "Companv")

I, undersigned, hereby testify and accord my consent to act as a Non-Executive Director of the Company and have no objection for inclusion of my name as **"Non-Executive Director"** of the Company in the Red Herring Prospectus **("RHP"),** and Prospectus (collectively, the **"Issue Documents"**) proposed to be filed by the Company with the Securities and Exchange Board of India **("SEBI"),** the Emerge Platform of the National Stock Exchange of India Limited **("NSE EMERGE")**, where the Equity Shares of the Company are proposed to be listed (the **"Stock Exchange")**, the Registrar of Companies, Ahmedabad **("RoC"),** or any other document to be issued or filed in respect of the Issue. I also authorize you to deliver a copy of this letter of consent to SEBI and/or stock exchange and/ or Registrar of Companies.

I confirm that I will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Stock Exchanges.

I also give consent to the inclusion of this consent letter as a part of **"Material Contracts and Documents for Inspection"** in connection with this Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Issue Documents until the Issue Closing Date.

I further confirm that the contents of this certificate are true, correct, adequate and not misleading in any material respect.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

Thanking you
Yours faithfully,

Shweta Jalan
Non-Executive Director
DIN: 08672239

Place: Surat
Date: June 10, 2026

VINITJALAN

ADDRESS: FLAT NO- D/503, 5TH FLOOR, AASHIRWAD AVENUE, VIP ROAD, NEAR SHYAM BABA MANDIR, SURAT- 395007, GUJARAT

CONSENT LETTER FROM CHAIRMAN AND MANAGING DIRECTOR

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat-394221, Gujarat, India
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

CC:
Comfort Securities Limited
A-301, HetalArch,
Opp. Natraj Market,
S.V. Road, Malad (W)
Mumbai, Maharashtra, 400064
(the **"Book Running Lead Manager")**

Dear Sirs / Madam,

Sub: Proposed Initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") ofVinit Mobile Limited (the "Company")

I, undersigned, hereby testify and accord my consent to act as a Chairman and Managing Director of the Company and have no objection for inclusion of my name as **"Key Managerial Personnel"** of the Company in the Red Herring Prospectus **("RHP"),** and Prospectus (collectively, the **"Issue Documents")** proposed to be filed by the Company with the Securities and Exchange Board of India **("SEBI"),** the Emerge Platform of the National Stock Exchange of India Limited **("NSE EMERGE")**, where the Equity Shares of the Company are proposed to be listed (the **"Stock Exchange")**, the Registrar of Companies, Ahmedabad **("RoC"),** or any other document to be issued or filed in respect of the Issue. I also authorize you to deliver a copy of this letter of consent to SEBI and/or stock exchange and/ or Registrar of Companies.

I confirm that I will immediately inform the Company and the Book Running lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Stock Exchanges.

I also give consent to the inclusion of this consent letter as a part of **"Material Contracts and Documents for Inspection"** in connection with this Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Issue Documents until the Issue Closing Date.

I further confirm that the contents of this certificate are true, correct, adequate and not misleading in any material respect.

All capitalized terms not defined herein would have the san1e meaning as attributed to it in the Issue Documents of the Company.

Thanking you

Yours faithfully,

Vinit Jalan
Chairman and Managing Director
DIN: 08666210

Place: Surat
Date: June 10, 2026

VINAYKUMAR TAILOR
N-101, Gokuldham Township B/H Om Nagar, Dindoli, Surat- 394210, Gujarat

CONSENT LETTER FROM INDEPENDENT DIRECTOR

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat, Gujarat, India, 394221
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

CC:
Comfort Securities Limited
A-301, Hetal Arch,
Opp. Natraj Market,
S.V. Road, Malad (W)
Mumbai, Maharashtra, 400064
(the **"Book Running Lead Manager")**

Dear Sir/ Madam,

Sub: Proposed Initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

I, undersigned, hereby testify and accord my consent to act as a Non-Executive Independent Director of the Company and have no objection for inclusion of my name as **"Non-Executive Independent Director"** of the Company in the Red Herring Prospectus **("RHP"),** and Prospectus (collectively, the **"Issue Documents")** proposed to be filed by the Company with the Securities and Exchange Board of India **("SEBI"),** the Emerge Platform of the National Stock Exchange of India Limited **("NSE EMERGE"),** where the Equity Shares of the Company are proposed to be listed (the **"Stock Exchange"),** the Registrar of Companies, Ahmedabad **("RoC"),** or any other document to be issued or filed in respect of the Issue. I also authorize you to deliver a copy of this letter of consent to SEBI and/or stock exchange and/ or Registrar of Companies.

I confirm that I will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Stock Exchanges.

I also give consent to the inclusion of this consent letter as a part of **"Material Contracts and Documents for Inspection"** in connection with this Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Issue Documents until the Issue Closing Date.

I further confirm that the contents of this certificate are true, correct, adequate and not misleading in any material respect.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

Thanking you
Yours faithfully,

Vinaykumar Tailor
Independent Director
DIN: 11082457

Place: Surat
Date: June 10, 2026

SANJAY VEGAD
**ADDRESS: H-304, STAR PALACE, NEAR KOSAD GARDEN,
SURAT, GUJARAT 394107**

CONSENT LETTER FROM INDEPENDENT DIRECTOR

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat, Gujarat, India, 394221
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

CC:
Comfort Securities Limited
A-301, Hetal Arch,
Opp. Natraj Market,
S.V. Road, Malad (W)
Mumbai, Maharashtra, 400064
(the **"Book Running Lead Manager"**)

Dear Sir/ Madam,

Sub: Proposed initial public offering (the"Issue") of equity shares of Rs. 10/- each (the"Equity Shares") of Vinit Mobile Limited (the "Company")

I, undersigned, hereby testify and accord my consent to act as a Non-Executive Independent Director of the Company and have no objection for inclusion of my name as **"Non-Executive Independent Director"** of the Company in the Red Herring Prospectus **("RHP"),** and Prospectus (collectively, the **"Issue Documents")** proposed to be filed by the Company with the Securities and Exchange Board of India **("SEBI"),** the Emerge Platform of the National Stock Exchange of India Limited **("NSE EMERGE"),** where the Equity Shares of the Company are proposed to be listed (the **"Stock Exchange"),** the Registrar of Companies, Ahmedabad **("RoC"),** or any other document to be issued or filed in respect of the Issue. I also authorize you to deliver a copy of this letter of consent to SEBI and/or stock exchange and/ or Registrar of Companies.

I confirm that I will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Stock Exchanges.

I also give consent to the inclusion of this consent letter as a part of **"Material Contracts and Documents for Inspection"** in connection with this Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Issue Documents until the Issue Closing Date.

I further confirm that the contents of this certificate are true, correct, adequate and not misleading in any material respect.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

Thanking you
Yours faithfully,

Sanjay Vegad
Independent Director
DIN: 11082461

Place: Surat
Date: June 10, 2026

ADITYA PATEL
ADDRESS: PLOT NO. 606, MOTOVAS, NAVA VADAJ, NARANPURA VISTAR AHMEDABAD- 380013, GUJARAT.

CONSENT LETTER FROM INDEPENDENT DIRECTOR

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat, Gujarat, India, 394221
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

CC:
Comfort Securities Limited
A-301, HetalArch,
Opp. Natraj Market,
S.V. Road, Malad (W)
Mumbai, Maharashtra, 400064
(the **"Book Running Lead Manager")**

Dear Sir/ Madam,

Sub: Proposed initial public offe1ing (the"Issue") of equitv shares of Rs. 10/- each (the"Equitv Shares") of Vinit Mobile Limited (the "Company")

I, undersigned, hereby testify and accord my consent to act as a Non-Executive Independent Director of the Company and have no objection for inclusion of my name as **"Non-Executive Independent Director"** of the Company in the Red Herring Prospectus **("RHP"),** and Prospectus (collectively, the **"Issue Documents")** proposed to be filed by the Company with the Securities and Exchange Board of India **("SEBI"),** the Emerge Platform of the National Stock Exchange of India Limited **("NSE EMERGE"),** where the Equity Shares of the Company are proposed to be listed (the **"Stock Exchange"**), the Registrar of Companies, Ahmedabad **("RoC"),** or any other document to be issued or filed in respect of the Issue. I also authorize you to deliver a copy of this letter of consent to SEBI and/or stock exchange and/ or Registrar of Companies.

I confirm that I will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Stock Exchanges.

I also give consent to the inclusion of this consent letter as a part of **"Material Contracts and Documents for Inspection"** in connection with this Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Issue Documents until the Issue Closing Date.

I further confirm that the contents of this certificate are true, correct, adequate and not misleading in any material respect.

All capitalized terms not defined herein would have the san1e meaning as attributed to it in the Issue Documents of the Company.

Thanking you
Yours faithfully,

Aditya Patel
Independent Director
DIN: 09121052

Place: Surat
Date: June 10, 2026

ROCKEY SINGH

ADDRESS: PLOT NO. 86, SUKHI NAGAR, PANDESARA, BAMROLI ROAD, SUART, GUJARAT - 394221.

CONSENT LETTER FROM SENIOR MANAGEMENT PERSONNEL

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat, Gujarat, India, 394221
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

CC:
Comfort Securities Limited
A-301, Hetal Arch,
Opp. Natraj Market,
S.V. Road, Malad (W)
Mumbai, Maharashtra, 400064
(the **"Book Running Lead Manager"**)

Dear Sir / Madam,

Sub: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

I, undersigned, hereby testify and accord my consent to act as the Senior Management Personnel of the Company and to the inclusion of my name as a **"Senior Managerial Personnel"** in the Red Herring Prospectus **("RHP"),** and Prospectus (collectively, the **"Issue Documents"**) proposed to be filed by the Company with the Securities and Exchange Board of India **("SEBI"),** the Emerge Platform of the National Stock Exchange of India Limited **("NSE EMERGE"),** where the Equity Shares of the Company are proposed to be listed (the **"Stock Exchange"**), the Registrar of Companies, Ahmedabad **("RoC"),** or any other document to be issued or filed in respect of the Issue. I also authorize you to deliver a copy of this letter of consent to SEBI and/or stock exchange and/ or Registrar of Companies.

I confirm that I will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in the Issue documents till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchange. In the absence of any such communication, the information provided should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Stock Exchanges.

I also give consent to the inclusion of this consent letter as a part of **"Material Contracts and Documents for Inspection"** in connection with this Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Issue Documents until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as attributed to it in the Issue Documents, as the case may be.

Thanking you

Yours faithfully,

Rockey Singh
Cluster Manager
Place: Surat
Date: June 10, 2026

PIYUSH PANSARI

ADDRESS: FLAT NO.702, A WING, SHRUNGAL HEAVENS, OPP. D-MART, PANDESARA ROAD, SURAT-394221, GUJARAT.

CONSENT LETTER FROM SENIOR MANAGEMENT PERSONNEL

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat, Gujarat, India, 394221
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

CC:
Comfort Securities Limited
A-301, Hetal Arch,
Opp. Natraj Market,
S.V. Road, Malad (W)
Mumbai, Maharashtra, 400064
(the **"Book Running Lead Manager"**)

Dear Sir / Madam,

Sub: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

I, undersigned, hereby testify and accord my consent to act as the Senior Management Personnel of the Company and to the inclusion of my name as a **"Senior Managerial Personnel"** in the Red Herring Prospectus (**"RHP"**), and Prospectus (collectively, the **"Issue Documents"**) proposed to be filed by the Company with the Securities and Exchange Board of India (**"SEBI"**), the Emerge Platform of the National Stock Exchange of India Limited (**"NSE EMERGE"**), where the Equity Shares of the Company are proposed to be listed (the **"Stock Exchange"**), the Registrar of Companies, Ahmedabad (**"RoC"**), or any other document to be issued or filed in respect of the Issue. I also authorize you to deliver a copy of this letter of consent to SEBI and/or stock exchange and/ or Registrar of Companies.

I confirm that I will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in the Issue documents till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchange. In the absence of any such communication, the information provided should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Stock Exchanges.

I also give consent to the inclusion of this consent letter as a part of **"Material Contracts and Documents for Inspection"** in connection with this Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Issue Documents until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as attributed to it in the Issue Documents, as the case may be.

Thanking you
Yours faithfully,

Piyush Pansari
Admin Head

Place: Surat
Date: June 10, 2026

MANSI JAIN

ADDRESS: 0/537, 4-A, NARAYAN KRUPA FLATS, GUJJAR SHERI, SONI FALIYA, SURAT CITY -395003, GUJARAT

CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat, Gujarat, India, 394221
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

CC:
Comfort Securities Limited
A-301, Hetal Arch,
Opp. Natraj Market,
S.V. Road, Malad (W)
Mumbai, Maharashtra, 400064
(the **"Book Running Lead Manager"**)

Dear Sir / Madam,

Sub: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

I, undersigned, hereby testify and accord my consent to act as the Company Secretary and Compliance Officer of the Company and to the inclusion of my name as a **"Key Managerial Personnel"** in the Red Herring Prospectus **("RHP")**, and Prospectus (collectively, the **"Issue Documents"**) proposed to be filed by the Company with the Securities and Exchange Board of India **("SEBI")**, the Emerge Platform of the National Stock Exchange of India Limited **("NSE EMERGE")**, where the Equity Shares of the Company are proposed to be listed (the **"Stock Exchange"**), the Registrar of Companies, Ahmedabad **("RoC")**, or any other document to be issued or filed in respect of the Issue. I also authorize you to deliver a copy of this letter of consent to SEBI and/or stock exchange and/ or Registrar of Companies.

I confirm that I will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in the Issue documents till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchange. In the absence of any such communication, the information provided should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Stock Exchanges.

I also give consent to the inclusion of this consent letter as a part of **"Material Contracts and Documents for Inspection"** in connection with this Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Issue Documents until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as attributed to it in the Issue Documents, as the case may be.

Thanking you,
Yours faithfully,

Mansi Jain
Company Secretary and Compliance Officer
ACS-63030

Place: Surat
Date: June 10, 2026

HIMANSHU MODI

ADDRESS: FLAT NO-302, SHREE SHYAM AWAS, NEAR VIDHYA BHARTI SCHOOL, BHATAR ROAD, SURAT CITY- 395007, GUJARAT, INDIA

CONSENT LETTER FROM CHIEF FINANCIAL OFFICER

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat, Gujarat, India, 394221
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

CC:
Comfort Securities Limited
A-301, Hetal Arch,
Opp. Natraj Market,
S.V. Road, Malad (W)
Mumbai, Maharashtra, 400064
(the **"Book Running Lead Manager"**)

Dear sir,

Sub: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

I, undersigned, hereby testify and accord my consent to act as the Chief Financial Officer of the Company and to the inclusion of my name as a **"Key Managerial Personnel"** in the Red Herring Prospectus (**"RHP"**), and Prospectus (collectively, the **"Issue Documents"**) proposed to be filed by the Company with the Securities and Exchange Board of India (**"SEBI"**), the Emerge Platform of the National Stock Exchange of India Limited (**"NSE EMERGE"**), where the Equity Shares of the Company are proposed to be listed (the **"Stock Exchange"**), the Registrar of Companies, Ahmedabad (**"RoC"**), or any other document to be issued or filed in respect of the Issue. I also authorize you to deliver a copy of this letter of consent to SEBI and/or stock exchange and/or Registrar of Companies.

I confirm that I will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in the Issue documents till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchange. In the absence of any such communication, the information provided should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Stock Exchanges.

I also give consent to the inclusion of this consent letter as a part of **"Material Contracts and Documents for Inspection"** in connection with this Issue, which will be available to the public for inspection and uploaded on the website of the Company from the date of the filing of the Issue Documents until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as attributed to it in the Issue Documents, as the case may be.

Thanking you
Yours faithfully,

H. Modi

Himanshu Modi
Chief Financial Officer
Place: Surat
Date: June 10, 2026

CONSENT LETTER FROM THE STATUTORY AUDITOR OF THE COMPANY

Date: 18th October, 2025

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat, Gujarat, India, 394221
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

Dear Sir / Madam,

Re: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

We, M/s **Nirav Patel and Associates "Statutory Auditor"** of Vinit Mobile Limited (the **"Issuer Company"**) give our consent to include our name in the Draft Red Herring Prospectus **("DRHP"),** / Red Herring Prospectus **("RHP")** and Prospectus (collectively, **"Issue Documents"**) to the proposed issue of Equity Shares, to be filed with the Emerge Platform of the National Stock Exchange of India Limited **(NSE Emerge)** (**"NSE"**/**"Stock Exchange"**) the Securities and Exchange Board of India (**"SEBI"**), and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We have not been engaged or interested in the formation or promotion of the management of the Company and are in compliance with section 26(5) of the Companies Act, 2013. We further give our consent to include our name as an "Expert" under Section 2(38) read with Section 26 of Companies Act, 2013.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We further consent to the inclusion of the following details in relation to us in the Issue Documents, and any other documents to be issued in relation to the Issue:

The following details with respect to us may be disclosed in the Issue Documents:

Name of Firm	Nirav Patel and Associates
Address of Firm	603, Sankalp Iconic Tower, Opp. Vikram Nagar, ISRO Colony, Iscon Cross Road, S.G. Highway, Ahmedabad - 380010 India
Tele No.	+91 9898256787
Contact Person	Nirav Patel
Membership No.	132409
Email id	nirav@niravpatelandassociates.com
Website	-
Firm's Registration No	129824W

We confirm that we will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter till the date the Equity Shares of the Company commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares of the Company on the Stock Exchange, pursuant to the Issue.

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Book Running Lead Manager) or letters included in the Issue Documents. Neither our affiliates nor we shall be liable to any investor or Book Running Lead Manager or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify our affiliates and us and hold harmless from all third party (including investors and Book Running Lead Manager) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) Limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Issue Documents or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also give consent to the inclusion of this letter as a part of "Material Contracts and Documents for inspection" in connection with the Issue, which will be available for public for inspection from the date of the filing of the Issue Documents until the Issue closing date including through online means on the website of the Company.

Terms capitalized and not defined herein shall have the same meaning as ascribed to them in the Issue Documents.

Yours Faithfully,

For, Nirav Patel and Associates

NIRAV SURESHBHAI PATEL

Digitally signed by NIRAV SURESHBHAI PATEL
Date: 2025.10.18 18:07:02 +05'30'

Nirav Patel
(Partner)
Firm Registration No.: 129824W
Membership. No.: 132409

Place: Ahmedabad
Date: 18th October, 2025.

Consent Letter

To
The Board of Directors,
Vinit Mobile Limited
Plot no. 358, Ground, 1st & 2nd floor,
Gopal Nagar, Bamroli Althan Expressway,
Pandesara, Surat, Surat City,
Gujarat, India, 394221
(the "**Company**")

To
Comfort Securities Limited
A-301,Hetal Arch,
Opp. Natraj Market,
S.V. Road, Malad(W),
Mumbai, Maharashtra, 400064
(the "**Book Running Lead Manager**")

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Vinit Mobile Limited (the "Company" or the "Issuer")

Dear Sir(s),

We, **R V D & Co.**, Chartered Accountants (Firm Registration Number: 143936W, Financial Expert to the Company, hereby give our consent to the inclusion of our name as an "**Expert**" in terms of the Companies Act, 2013, as amended, and also include the following details in the the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") filed in relation to the Issue (collectively, the "**Issue Documents**") or any other material in connection with the Issue.

Name:	R V D & Co.
Address:	Office No 604 & 605, "Level 06", Opp Imperial Heights, Near AP Park, Rajkot-360001
E-mail ID:	office@carvd.in
Website:	www.carvd.in
Firm Registration Number:	143936W
Peer Review Certificate Number:	017477
Contact Person:	Kaushal V. Dave Contact No.0281-2991685
Designation:	Partner

We confirm that we have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India, New Delhi (the "**ICAI**") and hold a valid Peer Review Certificate dated July 18,2024, issued by the Peer Review Board of the ICAI.

We further consent to include our Reports/Certificates mentioned in **Annexure-A**, in full or in parts, in the Issue Documents or such other documents to be issued by the Company in relation to the Issue.

We further confirm that we have not been engaged or interested in the formation or promotion of the Company.

We have conducted our examination in accordance with the 'Guidance Note on Audit Reports and Certificates for Special Purposes (Revised 2016)' issued by the Institute of Chartered Accountants of India.

We hereby confirm that while providing this certificate we have complied with the Code of Ethics and the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical

R V D & Co. Chartered Accountants FRN : 143936W M.No. : 174550 City : Rajkot

Financial Information, and Other Assurance and Related Services Engagements, issued by the Institute of Chartered Accountants of India.

We confirm that the information in this certificate is true, fair and correct, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context. We confirm that the information in this certificate is adequate to enable investors to make a well-informed decision, to the extent that such information with respect to us is relevant to the prospective investor to make a well-informed decision.

This certificate is for information and for inclusion (in part or full) in the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**") filed in relation to the Issue (collectively, the "**Issue Documents**") or any other Issue-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor appointed by the Company in relation to the Issue. We hereby consent to the submission of this certificate as may be necessary to SEBI, the Registrar of Companies, Ahmedabad situated at Ahmedabad, Gujarat ("**ROC**"), the Designated Stock Exchange, any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager until the date when the Equity Shares commence trading on the Designated Stock Exchange. In the absence of any such communication from us, the Company, the Book Running Lead Manager and the Legal Advisor, can assume that there is no change to the above information until the Equity Shares commence trading on the Designated Stock Exchange pursuant to the Issue. We hereby consent to this certificate being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For, R V D & Co.
Chartered Accountants
ICAI Firm Registration No 143936W

Date: June 15, 2026
Place: Rajkot

R V D & Co. * FRN : 143936W M.No.: 174550 City : Rajkot * Chartered Accountants

Kaushal V.Dave
(Partner)
Membership No 174550
UDIN: 26174550YYFWDX6329

CC:
Legal Advisor to the Issue:

ANA Advisors.
118, Shilavihar, Gokulpura,
Kalwarroad, Jhotwara,
Jaipur, Rajasthan, 302012

Annexure A

(Note: Include list of certificates)

Sr. No.	Particulars
1	Consent Letter
2	Certificate for Delay in payment of Statutory Dues
3	Certificate on Key Performance Indicators
4	Certificate on outstanding dues to creditors
5	Certificate on Basis of Issue Price
6	Eligibility for the Issue
7	Certificate on Financial Indebtedness
8	Securities Premium Certificate
9	Certificate on bonus issue / split of shares (if applicable)
10	Certificate on Insurance
11	Certificate confirming the weighted average price and the average cost of acquisition
12	Certificate on Management Discussion and Analysis Of Financial Conditions
13	Statement of Special Tax Benefits
14	Certificate on Promoter and Promoter Group
15	Certificate on related party transactions
16	Certificate for Loan and Advances
17	Certificate on no material developments
18	Certificate on auditor qualifications
19	Certificate on Rejection Criteria under the SEBI General Order(s) relating to financial matters
20	Certificate on no material frauds
21	Certificate on Dividend
22	Certificate on remuneration paid to Directors and the Key Managerial Personnel
23	Certificate for Fraudulent Borrowers or wilful defaulter
24	Certificate On Securities and Exchange Board Of India (Issuing Observations On Draft Offer Documents Pending Regulatory Actions) Order, 2020 - General Orders
25	Certificate confirming details of acquisition/ divestment, consideration paid/ received and mode of financing, in case of non-material acquisitions/ divestments by the company
26	Certificate on SEBI (Prohibition on Raising Further Capital from Public and Transfer of Securities of Suspended Companies) Order,2015
27	Certificate on Utilization of Loan
28	Certificate on Estimated working capital
29	Certificate On Other Financial Information
30	Certificate on capitalization
31	Peer Review Certificate issued by the 'Peer Review Board' of the ICAI
32	Certificate On No Default In Payment To Debenture/Bond/Fixed Deposit Holders
33	Comfort Letter
34	Certificate on Outstanding Balances of Top 10 Customers & Suppliers
35	Certificate on Objects of the issue
36	Certificate of ESOP Scheme
37	Certificate on change of Accounting Policy
38	Certificate on Identification of Material Subsidiaries
39	Certificate on Tax Litigation
40	Certificate on Group Companies
41	Certificate on Promoter's Contribution
42	Certificate on Share Capital Buildup
43	Independent Auditor's Examination Report on Restated Financial Information of Vinit Mobile Limited
44	Annexure VIII (in principal approval)
45	Certificate on EPF and ESIC Contribution

R V D & Co. FRN : 143936W M.No. : 174550 City : Rajkot Chartered Accountants

"Level-6",Office No 604-605,Near AP Park, Opp Imperial Heights, Rajkot-360005
+91 6356 797 885 0281 - 2991685 office@cakda.in www.cakda.in

Consent Letter from Book Running Lead Manager

Date: 12th June 2026

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat - 394221, Gujarat, India
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

Dear Sir / Madam,

Re: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

We, **Comfort Securities Limited**, do hereby consent to act as **Book Running Lead Manager** and to add our name and the details mentioned herein, being inserted as a "**Book Running Lead Manager**" or "Book Running Lead Manager to the Issue" or "**BRLM**" to the Issue in the Red Herring Prospectus **("RHP")** and Prospectus (collectively, **"Issue Documents"**) intended to be filed by the Company, **Vinit Mobile Limited**, with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed Emerge Platform of National Stock Exchange of India Limited (the "**Stock Exchanges**") intended to be filed with the Registrar of Companies, Ahmedabad ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "**Issue Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the record to be maintained by the Book Running Lead Manager in connection with the Issue. The following details with respect to us may be disclosed in the Issue Documents:

Logo	COMFORT SECURITIES
Name:	Comfort Securities Limited
CIN:	U67120MH2002PLC136562
Address:	301, 3rd Floor, "A" Wing, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai, Maharashtra, India, 400064.
Telephone Number:	022 6517 3315
E-mail:	merchantbanking@comfortsecurities.co.in
Website:	www.comfortsecurities.co.in
Contact Person:	Mr. Alok Prasad
Investor Grievance e-mail:	merchantbanking@comfortsecurities.co.in
SEBI Registration Number:	INM000011328

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision. And we enclose a copy of our SEBI registration certificate **(Annexure A).**

We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Banking) Regulations, 1992, as amended.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and other intermediaries connected to the Issue until the date when the Equity Shares that are allotted and transferred in the Issue commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company and the legal counsel to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We also consent to the inclusion of this letter as a part of **"Material Contracts and Documents for Inspection"** in connection with this Issue, which will be available for public inspection, including through online means, from the date of filing of the Prospectus until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of **Comfort Securities Limited**

COMFORT SECURITIES LTD. MUMBAI

Mr. Alok Prasad
Compliance Officer
SEBI Registration No.: INM000011328
Place: Mumbai

Annexure A

मर्चेंट बैंककार

प्ररूप ख
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002743

(मर्चेंट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

Regulation 8A

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I/ ~~II/ III/ IV~~ में मर्चेंट बैंककार के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

COMFORT SECURITIES LIMITED
A – 301, HETAL ARCH
S.V.ROAD, MALAD,(W)
MUMBAI 400064

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ ~~II/ III/ IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.

*2. विनिधान सलाहकार। Investment Adviser

*3. निर्गमों का निम्नांकन । Underwriting of issues.

*4. ~~संविभाग प्रबंध सेवाएं । Portfolio Management Services.~~

*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिसके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.

*6. परामर्शी या सलाहकार । Consultant or Adviser.

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेंट बैंककार के लिए रजिस्ट्रीकरण कोड INM000011328 है।
II. Registration Code for the merchant banker is MB / INM000011328

III. यह प्रमाणपत्र
III. This Certificate shall be valid from This certificate of Registration shall be valid for permanent unless suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेंट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।
~~and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.~~

आदेश द्वारा
By order

B.K. GUPTA

भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

स्थान Place MUMBAI

तारीख Date MAY 26 , 2014

COMFORT SECURITIES LIMITED
CIN : U67120MH2002PLC136562
Registered Office :- A-301, Hetal Arch, S.V. Road, Opp. Natraj Market, Malad (West), Mumbai - 400064
022- 6894-8500/08
info@comfortsecurities.co.in
www.comfortsecurities.co.in

ANA ADVISORS

118, SHILAVIHAR, GOKULPURA, KALWARROAD, JHOTWARA,JAIPUR 302012,RAJASTHAN
Reach us at: anaadvisors22@gmail.com Mobile: 9887906529
GSTIN: 08ABYFA1191M1ZR

Consent Letter

Date: June 23, 2026

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli, Althan Expressway, Pandesara,
Surat, Gujarat, India, 394221
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

Dear Sir / Madam,

Re: Proposed Initial Public Offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

We, **ANA Advisors**, hereby consent to act as Legal Advisor to the Issue and to add our name and the details mentioned herein, being inserted as a **"Legal Advisor to the Issue"** to the Issue in the Red Herring Prospectus **("RHP")** and Prospectus (collectively, **"Issue Documents"**) intended to be filed by the Company, **Vinit Mobile Limited**, with the Securities and Exchange Board of India (the "**SEBI**") and with relevant stock exchange(s) where the Equity Shares are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited ("**NSE EMERGE**" or "**NSE**") intended to be filed with the Registrar of Companies, Ahmedabad ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "**Issue Documents**").

We authorize **Vinit Mobile Limited** to deliver a copy of this consent letter to SEBI / Stock Exchange / Registrar of Companies Ahmedabad ("**RoC**"), pursuant to the provisions of Section 26 and Section 32 of the Companies Act 2013 and SEBI (ICDR) Regulations 2018, as amended.

Further, the following details with respect to us may be disclosed in the Issue Documents:

Name:	ANA ADVISORS
Address:	118, Shila Vihar, Gokulpura, Kalwar road, Jhotwara, Jaipur – 302012, Rajasthan
Telephone Number:	+91 9887906529
Email ID:	anaadvisors22@gmail.com
Contact Person:	Kamlesh Kumar Goyal

We further confirm that the information in relation to us is true and correct, not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well-informed decision.

We undertake to inform the Book Running Lead Manager promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the above-mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue. This letter may be relied upon by the Company and the Book Running Lead Manager appointed in relation to the Issue. We hereby consent for submission of this letter to the Stock Exchange,RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager in connection with the Issue and in accordance with applicable laws.

We also give consent to the inclusion of this letter as a part of **"Material Contracts and Documents for Inspection"** in connection with the Issue, which will be available for public for inspection from the date of the filing of the Issue Documents until the Issue closing date including through online means on the website of the Company.

ASHA KUMARI AGARWAL
Digitally signed by ASHA KUMARI AGARWAL
Date: 2026.06.23 13:26:11 +05'30'

ANA ADVISORS

118, SHILAVIHAR, GOKULPURA, KALWARROAD, JHOTWARA,JAIPUR 302012,RAJASTHAN
Reach us at: anaadvisors22@gmail.com Mobile: 9887906529
GSTIN: 08ABYFA1191M1ZR

Terms capitalized and not defined herein shall have the same meaning as ascribed to them in the Issue Documents.

Thanking You,

Yours Faithfully,

For and Behalf of **ANA Advisors**

ASHA KUMARI AGARWAL

Digitally signed by ASHA KUMARI AGARWAL
Date: 2026.06.23 13:25:51 +05'30'

Name: Ms. Asha Agarwal

Designation: Partner

Date: June 23, 2026

Place: Jaipur

CONSENT LETTER FROM THE REGISTRAR TO THE ISSUE

To,

The Board of Directors
VINIT MOBILE LIMITED
Plot No. 358, Ground & 1st & 2nd Floor,
Gopal Nagar, Bamroli–Althan Expressway, Pandesara,
Surat, Gujarat – 394 221, India.

Re: Proposed initial public offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company" and such issue, the "Issue")

Dear Sir/Madam,

We, Bigshare Services Pvt. Ltd, hereby consent to our name and the following details being inserted as Registrar to the Issue, and to the inclusion of the information contained in this certificate (in part or full), in the draft red herring prospectus ("**DRHP**"), red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") which the Company intends to file, with the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies, Ahmedabad, Gujarat ("**RoC**") and the National Stock Exchange of India Limited ("**NSE**"), where the Equity Shares are proposed to be listed, as applicable and any other documents and materials in relation to the Issue including publicity materials, presentations or press releases prepared by the Company or its advisers (collectively, the "**Issue Documents**"). .

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue:

Logo:
Name: Bigshare Services Private Limited
Address: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093
Telephone number: 022 6263 8200
Website: www.bigshareonline.com
Email: ipo@bigshareonline.com
Investor Grievance Email: investor@bigshareonline.com
Contact Person: Babu Raphael
URL of SEBI website:
https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10
SEBI Registration No.: INR000001385
CIN: U99999MH1994PTC076534

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

We confirm that the information in this certificate is true, correct, accurate and adequate, and not misleading in any material respect.

We agree to keep the information regarding the Issue strictly confidential.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead manager to the Issue ("**Book Running Lead Manager**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter may be relied upon by the Company, the Book Running Lead Manager and the legal counsel to the Issue. We hereby consent to the submission and disclosure of this consent letter as may be necessary to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for any other litigation purposes and/or for the records to be maintained by the Book Running Lead Managers and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of Bigshare Services Pvt. Ltd.

Bigshare Services Private Limited Mumbai

Authorized signatory
Name: Jibu John
Date: 29-10-2025

Encl: As above

Registered Office: Office No. S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Andheri East, Mumbai – 400 093.
Tel. No. +91-22-62638200 | Fax : +91 22 62638299 | Email: info@bigshareonline.com | Website: www.bigshareonline.com

Bigshare Services Pvt. Ltd.

Annexure A

Date: 27-09-2025

Re: Proposed initial public offering of equity shares of face value of ₹ 10/- each (the “Equity Shares”) of Vinit Mobile Limited (the “Company” and such issue, the “Issue”)

1.	Registration Number:	INR000001385
2.	Date of registration / Renewal of registration:	April 09,2013
3.	Date of expiry of registration:	Permanent
4.	If applied for renewal, date of application:	NA
5.	Any communication from SEBI prohibiting Bigshare Services Pvt. Ltd. from acting as registrars to the Issue:	Nil
6.	Any enquiry/investigation being conducted by SEBI:	Nil
7.	Period up to which registration/ renewal fees has been paid:	March 2028
8.	Details of any penalty imposed	Nil

Bigshare Services Private Limited Mumbai

CIN – U99999MH1994PTC076534

Registered Office: Office No. S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Andheri East, Mumbai – 400 093.
Tel. No. +91-22-62638200 | Fax : +91 22 62638299 | Email: info@bigshareonline.com | Website: www.bigshareonline.com

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता

प्ररूप ख
FORM B

REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993

(Registrars to an issue and Share transfer agents) Regulations, 1993

(विनियम 8)
(Regulation 8)

001343

Regulation 8A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

I. बोर्ड, भारतीय प्रतिभूति और विनिमय अधिनियम, 1992 के अधीन बनाये गए नियमों और विनिंयमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रर*/शेयर* अंतरण अभिकर्ता के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

BIGSHARE SERVICES PVT LTD
E/2-3, ANSA INDUSTRIAL ESTATE
SAKI – VIHAR ROAD, SAKINAKA
ANDHERI (E), MUMBAI-400 072

को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।

as registrars to an issue and share transfer agent in Category I*/~~registrar to an issue*/share transfer agent* in Category II~~, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.

II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड है।

II. Registration Code for the registrar to an issue and share transfer agent is **INR000001385**

This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.

III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।

III. Unless renewed, the certificate of registration is valid from

आदेश से
भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

स्थान Place **MUMBAI**

तारीख Date **APRIL 09, 2013**

K. SARAVANAN
प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

*जो लागू न हो उसे काट दें। *Delete whichever is not applicable

CIN – U99999MH1994PTC076534

Registered Office: Office No. S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Andheri East, Mumbai – 400 093.
Tel. No. +91-22-62638200 | Fax : +91 22 62638299 | Email: info@bigshareonline.com | Website: www.bigshareonline.com

CIN-U67190RJ1995PLC098861

PRABHAT FINANCIAL SERVICES LIMITED

GST No. 08AAACP8036A1ZR

Regd. office and Corporate office: 205, Navjeevan Complex, 29 Station Road, Jaipur-302006 (Rajasthan)

Phone : +91-141-4162021-22-29-30 Fax : +91-141-4162050 Mobile : 7878768131

E-mail : pfslindia@hotmail.com Website : www.pfslindia.co.in

Member: National Stock Exchange of India Limited, BSE Limited, SEBI REGN. NO.-INZ000169433

D. P.: Central Depository Services (India) Limited. SEBI REGN NO. IN-DP-CDSL-216-2003

Consent Letter from Underwriter 2

Date: June 12, 2026

To,

Vinit Mobile Limited

(Formerly known as Vinit Mobile Private Limited)

Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,

Bamroli Althan Expressway, Pandesara,

Surat - 394221, Gujarat, India

Email ID: compliance@vinitmobile.com

Website: www.vinitmobile.com

Dear Sir / Madam,

Re: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

We, **Prabhat Financial Services Limited**, do hereby consent to act as **Underwriter to the Issue** and to add our name and the details mentioned herein, being inserted as a **"Underwriter to the Issue"** in the Red Herring Prospectus (**"RHP"**) and Prospectus (collectively, **"Issue Documents"**) intended to be filed by the Company, **Vinit Mobile Limited**, with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**") intended to be filed with the Registrar of Companies, Ahmedabad ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "**Issue Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the record to be maintained by the Book Running Lead Manager in connection with the Issue. The following details with respect to us may be disclosed in the Issue Documents:

Logo	CIN-U67190RJ1995PLC098861
Name:	Prabhat Financial Services Limited
CIN:	U67190RJ1995PLC098861
Address:	205, Navjeevan Complex, 29 Station Road, Station Road (Jaipur), Rajasthan, India, 302006
Telephone Number:	0141-4162029
E-mail:	pfslindia@hotmail.com
Website:	https://www.pfslindia.co.in
Contact Person:	Shri Prakash Kabra
Investor Grievance e-mail:	pfslindia@yahoo.com
SEBI Registration Number:	INZ000169433

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision. And we enclose a copy of our SEBI registration certificate **(Annexure A).**

We confirm that we will immediately communicate any changes in writing in the above information to the Company and other intermediaries connected to the Issue until the date when the Equity Shares that are allotted and transferred in the Issue commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company and the legal counsel to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We also consent to the inclusion of this letter as a part of **"Material Contracts and Documents for Inspection"** in connection with this Issue, which will be available for public inspection, including through online means, from the date of filing of the Prospectus until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of Prabhat Financial Services Limited

Shri Prakash Kabra

Shri Prakash Kabra
Director
SEBI Registration No.: INZ000169433
Place: Jaipur

CC: Comfort Securities Limited

Consent Letter from Underwriter 1

Date: 12th June 2026

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat - 394221, Gujarat, India
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

Dear Sir / Madam,

Re: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

We, **Comfort Securities Limited**, do hereby consent to act as **Underwriter to the Issue** and to add our name and the details mentioned herein, being inserted as a **"Underwriter to the Issue"** in the Red Herring Prospectus **("RHP")** and Prospectus (collectively, **"Issue Documents"**) intended to be filed by the Company, **Vinit Mobile Limited**, with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed Emerge Platform of National Stock Exchange of India Limited (the "**Stock Exchanges**") intended to be filed with the Registrar of Companies, Ahmedabad ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "**Issue Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the record to be maintained by the Book Running Lead Manager in connection with the Issue. The following details with respect to us may be disclosed in the Issue Documents:

Logo	COMFORT SECURITIES
Name:	Comfort Securities Limited
CIN:	U67120MH2002PLC136562
Address:	301, 3rd Floor, 'A' Wing, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai, Maharashtra, India, 400064.
Telephone Number:	022 6517 3315
E-mail:	merchantbanking@comfortsecurities.co.in
Website:	www.comfortsecurities.co.in
Contact Person:	Mr. Alok Prasad
Investor Grievance e-mail:	merchantbanking@comfortsecurities.co.in
SEBI Registration Number:	INM000011328

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision. And we enclose a copy of our SEBI registration certificate **(Annexure A).**

We confirm that we will immediately communicate any changes in writing in the above information to the Company and other intermediaries connected to the Issue until the date when the Equity Shares that are allotted and transferred in the Issue commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company and the legal counsel to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We also consent to the inclusion of this letter as a part of **"Material Contracts and Documents for Inspection"** in connection with this Issue, which will be available for public inspection, including through online means, from the date of filing of the Prospectus until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of **Comfort Securities Limited**

COMFORT SECURITIES LTD. MUMBAI

Mr. Alok Prasad
Compliance Officer
SEBI Registration No.: INM000011328
Place: Mumbai

Annexure A

मर्चेंट बैंककार | प्ररूप ख FORM B | MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

002743

(मर्चेंट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8) Regulation 8A

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF ~~REGISTRATION~~ PERMANENT REGISTRATION

I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I / ~~II / III / IV~~ में मर्चेंट बैंककार के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

COMFORT SECURITIES LIMITED
A – 301, HETAL ARCH
S.V.ROAD, MALAD,(W)
MUMBAI 400064

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ ~~II/ III/ IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.

*2. विनिधान सलाहकार। Investment Adviser

*3. निर्गमों का निम्नांकन। Underwriting of issues.

*4. ~~संविभाग प्रबंध सेवाएं। Portfolio Management Services.~~

*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.

*6. परामर्शी या सलाहकार। Consultant or Adviser.

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेंट बैंककार के लिए रजिस्ट्रीकरण कोड है।
II. Registration Code for the merchant banker is MB / INM000011328

III. यह प्रमाणपत्र
III. This Certificate shall be valid from
This certificate of Registration shall be valid for permanent unless suspended or cancelled by the Board

~~तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेंट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।~~
~~and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.~~

आदेश द्वारा
By order

B.K. GUPTA

भारतीय प्रतिभूति और विनिमय बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

स्थान Place MUMBAI

तारीख Date MAY 26, 2014

Consent Letter from Market Maker

Date: 12th June 2026

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat - 394221, Gujarat, India
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

Dear Sir / Madam,

Re: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

We, **Comfort Securities Limited**, do hereby consent to act as **Market Maker to the Issue** and to add our name and the details mentioned herein, being inserted as a **"Market Maker to the Issue"** in the Red Herring Prospectus **("RHP")** and Prospectus (collectively, **"Issue Documents"**) intended to be filed by the Company, **Vinit Mobile Limited**, with the Securities and Exchange Board of India (the "**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed Emerge Platform of National Stock Exchange of India Limited (the "**Stock Exchanges**") intended to be filed with the Registrar of Companies, Ahmedabad ("**RoC**") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue (the "**Issue Documents**").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the record to be maintained by the Book Running Lead Manager in connection with the Issue. The following details with respect to us may be disclosed in the Issue Documents:

Logo	COMFORT SECURITIES
Name:	Comfort Securities Limited
CIN:	U67120MH2002PLC136562
Address:	301, 3rd Floor, 'A' Wing, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai, Maharashtra, India, 400064.
Telephone Number:	022 6517 3315
E-mail:	merchantbanking@comfortsecurities.co.in
Website:	www.comfortsecurities.co.in
Contact Person:	Mr. Alok Prasad
Investor Grievance e-mail:	merchantbanking@comfortsecurities.co.in
SEBI Registration Number:	INZ000192537 / INM000011328

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision. And we enclose a copy of our SEBI registration certificate **(Annexure A).**

We confirm that we will immediately communicate any changes in writing in the above information to the Company and other intermediaries connected to the Issue until the date when the Equity Shares that are allotted and transferred in the Issue commence trading on the Stock Exchanges. In the absence of any such communication from us, the Company and the legal counsel to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We also consent to the inclusion of this letter as a part of **"Material Contracts and Documents for Inspection"** in connection with this Issue, which will be available for public inspection, including through online means, from the date of filing of the Prospectus until the Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of **Comfort Securities Limited**

COMFORT SECURITIES LTD. MUMBAI

Mr. Alok Prasad
Compliance Officer
SEBI Registration No.: INM000011328
Place: Mumbai

COMFORT SECURITIES

Annexure A

मर्चेंट बैंककार | प्ररूप ख FORM B | MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड

SECURITIES AND EXCHANGE BOARD OF INDIA

002743

(मर्चेंट बैंककार) विनियम, 1992

(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)

(regulation 8) Regulation 8A

रजिस्ट्रीकरण प्रमाणपत्र

CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I/ ~~II/ III/ IV~~ में मर्चेंट बैंककार के रूप में

I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

COMFORT SECURITIES LIMITED
A – 301, HETAL ARCH
S.V.ROAD, MALAD,(W)
MUMBAI 400064

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ ~~II/ III/ IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

*1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रास्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आबंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.

*2. विनिधान सलाहकार। Investment Adviser

*3. निर्गमनों का निम्नांकन। Underwriting of issues.

*4. ~~संविभाग प्रबंध सेवाएं। Portfolio Management Services.~~

*5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.

*6. परामर्शी या सलाहकार। Consultant or Adviser.

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेंट बैंककार के लिए रजिस्ट्रीकरण कोड है।

II. Registration Code for the merchant banker is MB / INM000011328

III. यह प्रमाणपत्र

III. This Certificate shall be valid from This certificate of Registration shall be valid for permanent unless suspended or cancelled by the Board

~~तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनिमय बोर्ड (मर्चेंट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।~~

~~and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.~~

आदेश द्वारा
By order

B.K. GUPTA

भारतीय प्रतिभूति और विनिमय बोर्ड के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India

स्थान Place MUMBAI

तारीख Date MAY 26, 2014

Date: 22 June 2026

To,
The Board of Directors,
VINIT MOBILE LIMITED
Plot no. 358, Ground, 1st & 2nd floor,
Gopal Nagar, Bamroli Althan Expressway,
Pandesara, Surat, Gujarat – 394221

To,
Comfort Securities Limited
(Book Running Lead Manager)
301, 3rd Floor, 'A' Wing, Hetal Arch,
Opp. Natraj Market, S.V. Road, Malad (West),
Mumbai, Maharashtra, India, 400064

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Vinit Mobile Limited (the "Company" or the "Issuer")

Dear Sir/Madam,

We, ICICI Bank Limited do hereby consent to act as the Refund Bank, Public Issue Bank, Sponsor Bank and to our name and details mentioned herein being inserted as Refund Bank, Public Issue Bank, Sponsor Bank in the red herring prospectus ("**RHP**") and the prospectus ("**Prospectus**") (collectively, the "**Issue Documents**") which the Company intends to file, with the Registrar of Companies, Ahmedabad ("**RoC**"), Securities and Exchange Board of India ("**SEBI**") and the stock exchanges where the Equity Shares are proposed to be listed on Emerge Platform of National Stock Exchange of India Limited ("**Stock Exchanges**"), as applicable and in any publicity material, press release, presentation or any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue.

Name:	ICICI Bank Limited
Address:	Capital Market Division, 163, 5thFloor, H.T.Parekh Marg, Backbay Reclamation, Churchgate, Mumbai – 400020
Telephone number:	022- 68052182
Fax number:	022- 22611138
E-mail:	Ipocmg@icici.bank.in
Website:	www.icici.bank.in
Contact Person:	Mr. Varun Badai
SEBI Registration Number:	INBI00000004
CIN No:	L65190GJ1994PLC021012

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, adequate and not misleading and without omission of any matter that is likely to mislead.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (**"BRLM"**) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLM and the Legal Counsel appointed in relation to the Issue can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue-related material, and may be relied upon by the Company, BRLM and the Legal Counsel appointed in relation to the Issue and may be uploaded on their respective websites.

We agree to keep the information regarding the Issue strictly confidential.

We also consent to the inclusion of this letter as a part of "***Material Contracts and Documents for Inspection***" in connection with this Issue, which will be available for public for inspection from date of the filing of the RHP until the Bid/ Issue Closing Date as well as will be uploaded on the website of the Company.

We hereby consent to the submission and disclosure of this consent letter as may be necessary, to the SEBI, the RoC, the Stock Exchanges and any other regulatory or governmental authorities or statutory authorities and/or for any other litigation purposes and/or for the records to be maintained by the BRLM and in accordance with applicable law or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,

For and on behalf of ICICI Bank Limited

ICICI Bank Limited CAP MKT DIV MUMBAI BRANCH

Authorized signatory

Name: Rohit Thada

Cc:

BRLM
Legal Counsel to the Offer

ICICI Bank Limited
CMD Branch, 163,
Ground Floor, Near ATM,
H. T. Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Tel. : 022-66538852
Fax : 022-66538855
Website www.icici.bank.in
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara 390 007, India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla Complex, Mumbai 400051, India.

ICICI Bank

Annexure A

Date: 22 June 2026

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Refund Bank, Public Issue Bank, Sponsor Bank is true and correct:

1.	Registration Number:	INBI00000004
2.	Date of registration / Renewal of registration:	1/11/2015
3.	Date of expiry of registration:	Permanent Registration
4.	If applied for renewal, date of application:	NA
5.	Any communication from SEBI prohibiting ICICI Bank from acting as Refund Bank, Public Issue Bank, Sponsor Bank:	NO
6.	Any enquiry/investigation being conducted by SEBI:	NO
7.	Details of any penalty imposed	NA
8.	Period upto which registration/renewal fees have been paid	Permanent Registration

ICICI Bank Limited
CAP MKT DIV
MUMBAI
BRANCH

ICICI Bank Limited
CMD Branch, 163,
Ground Floor, Near ATM,
H. T. Parekh Marg, Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Tel. : 022-66538852
Fax : 022-66538855
Website www.icici.bank.in
CIN :L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle, Old Padra Road, Vadodara 390 007, India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla Complex, Mumbai 400051, India.

AU SMALL FINANCE BANK
A SCHEDULED COMMERCIAL BANK

Date: 09.12.2025

To,

The Board of Directors,
VINIT MOBILE LIMITED
GROUND FLOOR 1ST & 2ND FLOOR
PLOT NO 358 GOPAL NAGAR
BAMROLI ALTHAN EXPRESSWAY
SURAT GUJARAT 394221

Subject: Proposed initial public offering of its equity shares having face value ₹ 10 each ("Equity Shares") by **VINIT MOBILE LIMITED** ("Company") and such offering ("Issue")

Dear Sir/ Madam,

We, the undersigned, do hereby consent to act as the Banker to the Company, along with other details as given below, in the Draft Red Herring Prospectus ("DRHP") /Red Herring Prospectus("RHP") and Prospectus (hereinafter collectively referred to as, "Issue Documents") which the Company intends to file in respect of proposed initial public offering of Equity Shares with the Registrar of Companies, Ahmedabad, SEBI and Stock Exchanges, as may be required under the relevant law, for the time being in force in India.

The following details with respect to us may be disclosed:

Name	**AU SMALL FINANCE BANK LTD**
Address	Shop No-G9 ,SNS Platina Opposite Reliance Hyper Market Vesu, Surat, Gujarat - 395007
Phone No.	8980006317
E-mail	Shazad.bhathena@aubank.in
Website	www.au.bank.in
Contact Person	Shazad Bhathena

We also authorize you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the Registrar of Companies and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Yours faithfully,

For **AU SMALL FINANCE BANK LIMITED**

Shazad

Authorized Signatory

SHAZAD BHATHENA
220731
BOSM

AU SMALL FINANCE BANK LTD. * SURAT VESU BRANCH

Registered Office
AU SMALL FINANCE BANK LIMITED
19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India
Phone: +91 141 4110060/61, **Fax:** +91 141 4110090
CIN: L36911RJ1996PLC011381

881489

Date: 08/12/2025

To,

The Board of Directors,
VINIT MOBILE LIMITED,
358 Goapl Nagar Society ,
2nd Floor ,Piyush Point,
Pandesara Surat-394221.

Subject: Proposed initial public offering of its equity shares having face value ₹ 10 each ("Equity Shares") by **VINIT MOBILE LIMITED** and such offering ("Issue")

Dear Sir/ Madam,

We, the undersigned, do hereby consent to act as the Banker to the Company, along with other details as given below, in the Draft Red Herring Prospectus ("DRHP") /Red Herring Prospectus("RHP") and Prospectus (Collectively, "issue documents") which the Company intends to file in respect of Proposed initial public offering of equity Shares with the Registrar of Companies, Ahmedabad, SEBI and Stock Exchanges, as may be required under the relevant law, for the time being in force in India.

The following details with respect to us may be disclosed:

Name	ICICI BANK LTD
Address	52 ATOP NAGAR, NEAR VIDHYABHARTI SCHOOL ,BHATAR SURAT-395017
Phone No.	+91 8980027195
E-mail	BEROZ.PATEL@ICICIBANK.COM
Website	WWW.ICICIBANK.COM
Contact Person	BEROZ PATEL

We also authorize you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the Registrar of Companies and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Yours faithfully,

For **ICICI BANK LTD**

ICICI BANK LIMITED SOL ID 2398 BHATAR BRANCH

BRPatel
161367

Authorized Signatory

BEROZ PATEL
EMP. ID: 161367

SOUTH INDIAN Bank
EXPERIENCE NEXT-GEN BANKING

Ref: BR/0890/GEN/48/2025-26 **Date:** 28.11.2025

To,

The Board of Directors,
Vinit Mobile Limited,
Ground Floor 1st And 2nd Floor, Plot No 358 Gopal Nagar Bamroli, Althan Express Way Surat-394221.

Subject: Proposed initial public offering of its equity shares having face value ₹ 10 each ("Equity Shares") by **Vinit Mobile Limited** ("Company") and such offering ("Issue")

Dear Sir/ Madam,

We, the undersigned, do hereby consent to act as the Banker to the Company, along with other details as given below, in the Draft Red Herring Prospectus ("DRHP") /Red Herring Prospectus("RHP") and Prospectus (Collectively, "issue documents") which the Company intends to file in respect of Proposed initial public offering of equity Shares with the Registrar of Companies, Ahmedabad, SEBI and Stock Exchanges, as may be required under the relevant law, for the time being in force in India.

The following details with respect to us may be disclosed:

Name	The South Indian Bank Limited
Address	Shop No. 11,12,13,14&15, Ground Floor, Money Arcade, Near G.D Goenka School, Canal Road , Vesu Bharathana, Gujarat-395007
Phone No.	+91 90378 54890
E-mail	br0890@sib.bank.in
Website	www.southindianbank.bank.in
Contact Person	Naveen V N

We also authorize you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the Registrar of Companies and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Yours faithfully,

For **The South Indian bank Ltd.,**

For, The South Indian Bank Ltd.
Branch Manager
Vesu Branch (0890)

THE SOUTH INDIAN BANK LTD. SURAT-VESU

Authorized Signatory

CONSENT LETTER

Date: 19th June, 2026

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat, Gujarat, India, 394221
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

Dear Sir / Madam,

Re: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

I, Bhargav Vyas, Proprietor of **M/s B. S. Vyas & Associates**, Practising Company Secretary firm as defined under Section 2(2) of the Company Secretaries Act, 1980, as amended and within the meaning of the Companies Act, 2013, hereby give my consent to include my name as "**Practising Company Secretary"** of Vinit Mobile Limited (the **"issuer Company")** in the Red Herring Prospectus **("RHP")** and Prospectus (collectively, **"Issue Documents"**) to the proposed issue of Equity Shares, to be filed with the Emerge Platform of the National Stock Exchange of India Limited **(NSE Emerge) ("NSE"/"Stock Exchange"**) the Securities and Exchange Board of India (**"SEBI"**), Registrar of Companies (**RoC**), Ahmedabad and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws from time to time.

I confirm that I am 'independent' in regard to the Company under the relevant provisions of the Companies Act, 2013, read with the Company Secretaries Act, 1980, each as amended, and together with the rules notified thereunder, with no direct or indirect interest in the Company except for the provision of professional services in the ordinary course of our profession.

I further confirm that I have not been engaged, or interested in, the formation or promotion of the management of the Company and are in compliance with the provision of section 26(5) of the Companies Act, 2013. I also consent to the inclusion of my name as an **"Expert"** under Section 2(38) read with Section 26 of Companies Act, 2013.

In connection with the proposed Issue, I have been engaged by the Company, to conduct a search/ inspection of (i) documents of the Company as available in the digital records maintained on the portal of Ministry of Corporate Affairs (www.mca.gov.in) and (ii) the physical records maintained by the Company at its office(s), as requested by the Company **("Search").**

I hereby authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

I further consent to the inclusion of the following details in relation to me in the Issue Documents, and any other documents to be issued in relation to the Issue:

Name of Firm	B. S. Vyas & Associates
Address of Firm	64, Devmandir Society, Behind Ghanshyam Complex, Chandlodiya, Amhedabad - 382481, Gujarat
Tele No.	+91 9870806972
Contact Person	Bhargav Vyas
Membership No.	A46392
Certificate of Practice No.	26078
Email id	csbhargavvyas@gmail.com

I confirm that I will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter till the date the Equity Shares of the Company commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares of the Company on the Stock Exchange, pursuant to the Issue.

I also consent to the inclusion of this letter as a part of **"Material Contracts and Documents for inspection"** in connection with the Issue, which will be available for public for inspection from the date of the filing of the Issue Documents until the Issue closing date including through online means on the website of the Company.

Terms capitalized and not defined herein shall have the same meaning as ascribed to them in the Issue Documents.

Yours Faithfully,

M/s B. S. Vyas & Associates
(Practicing Company Secretary)

B. S. VYAS & ASSOCIATES
UCN: S2022GJ883000
COP : 26078
Company Secretaries

Bhargav Vyas
Proprietor
Membership. No.: A46392
COP No. 26078
Place: Ahmedabad