



19TH JUNE, 2026

SEARCH REPORT OF

VINIT MOBILE LIMITED

FORMERLY KNOWN AS "VINIT MOBILE PRIVATE LIMITED"

**FOR THE PERIOD FROM INCORPORATION TO 19TH JUNE, 2026
("REVIEW PERIOD")**

PRIVILEGED & CONFIDENTIAL

We have carried out the online search of Vinit Mobile Limited with the Ministry of Corporate Affairs (MCA) Portal and based on the records available for inspection during the course of our online search, and the details and documents provided by the Company, we hereby issue a Search Report.



To,

VINIT MOBILE LIMITED

Plot No. 358, Ground, 1st & 2nd Floor
Gopal Nagar, Bamroli Althan Expressway,
Pandesar, Surat - 394221, Gujarat, India.
Email: compliance@vinitmobile.com
Website: www.vinitmobile.com

SUB: SEARCH REPORT FOR PROPOSED INITIAL PUBLIC OFFERING OF EQUITY SHARES OF FACE VALUE RS. 10 EACH ("EQUITY SHARES") OF VINIT MOBILE LIMITED BY WAY OF AN ISSUANCE OF EQUITY SHARE OF THE COMPANY ("ISSUE")

Dear Sir/Madam,

Bhargav Vyas, is a Sole proprietor of B. S. Vyas & Associates, practicing company secretary firm as defined under Section 2(2) of the Company Secretaries Act, 1980, as amended and within the meaning of the Companies Act, 2013. Additionally, I confirm that I am 'independent' in regard to the Company under the relevant provisions of the Companies Act, 2013, read with the Company Secretaries Act, 1980, each as amended, and together with the rules notified thereunder, with no direct or indirect interest in the Company except for the provision of professional services in the ordinary course of our profession.

In connection with the Issue, I was engaged by the Company, to conduct a search/ inspection of (i) documents of the Company as available in the digital records maintained on the portal of Ministry of Corporate Affairs (www.mca.gov.in) and (iii) physical records of the Company maintained by the Company at its offices, as per the request of the Company ("**Search**").

Accordingly, based on our verification of the Documents and the explanations provided to me, I hereby certify that the information set out in this certificate is complete, true, fair, correct, accurate in all respects, not misleading and without omission of any matter that is likely to mislead, and does not and shall not contain any untrue statement of a material fact nor omit to state a material fact necessary in order to make the statements therein, in the light of the circumstances under which they were made, not misleading. Except as set out in this certificate, I further certify that the build-up of the authorised share capital and issued, subscribed and paid-up share capital of the Company since its incorporation until the date of this certificate, is included in this report is in compliance with the applicable law including the Companies Act, 2013.

Based on the aforesaid procedures carried out by me, I hereby report and confirm that:

This certificate is for information, and for inclusion, in full or parts, in the Draft Red herring prospectus, Red herring prospectus and Prospectus (the "**Issue Documents**") of the Company, proposed to be prepared in accordance with the provisions of applicable law, and to be submitted or filed by the Company with the Securities and Exchange Board of India (the "**SEBI**"), Stock Exchange and the ROC, Ahmedabad as applicable, or any other document(s) to be issued, published or filed in connection with the issue, including, but not limited to, any corporate or investor presentation(s) made by or on behalf of the Company (such materials, together with the Issue Documents, the "**Materials**").



I hereby confirm that this certificate does not contain any untrue statement of a material fact or to omit to state a material fact necessary in order to make the statements made herein, in the light of the circumstances under which they were made, not misleading. Additionally, I confirm that the Book Running Lead Managers/Merchant Banker and the legal counsels appointed in relation to the Issue may rely on the contents of this certificate (including the annex hereto) for the purposes of the issue and the Materials.

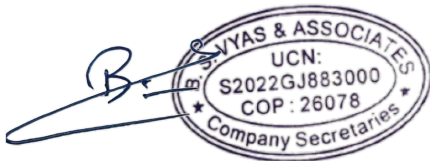
I hereby consent to the submission of this certificate as may be necessary to the Stock Exchange and/or any other statutory or regulatory authority as may be required, and/or for the records to be maintained by the book running lead managers /legal advisors of the Company.

I agree to keep the information regarding the proposed issue and the contents of this certificate granted by me strictly confidential.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Red herring prospectus.

Thanking You,
For B. S. Vyas & Associates
Practicing Company Secretary
ICSI Unique Code S2022GJ883000

Place: Ahmedabad
Date: 19th June, 2026



Bhargav Vyas
Proprietor
Membership No. A46392
COP No. 26078
Peer Review Certificate No.: 6217/2024
UDIN: A046392G003875624

Encl: Search Report



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1. BRIEF PROFILE OF VINIT MOBILE LIMITED

THE PRESENT STATUS IS AS FOLLOWS:

Name of the Company	Vinit Mobile Limited
CIN	U51100GJ2011PLC065617
Registration Number	065617
Date of Incorporation	26 th May, 2011
Address of the Registered Office of the Company	Plot No. 358, Ground, 1st & 2nd Floor, Gopal Nagar, Bamroli Althan Expressway, Pandesara, Surat - 394221, Gujarat, India.
Address at which the books of account are to be maintained	-
PAN	AADCT8502E
Company Category	Company limited by Shares
Company Sub-Category	Indian Non- Government Company
Class of Company	Public Limited Company
Authorised Capital	8,00,00,000
Paid up Capital	4,01,00,000
Last annual filing for the year	2024-2025
Main Business Activity	The current Main Object of the Company as per the MoA of the company is as below: Business of buying, selling, reselling, importing, exporting, transporting, storing, developing, promoting, marketing or supplying, trading, reassembling of mobile, mobile related accessories, TV, Refrigerator or any other electronic items and their accessories, dealing in any manner whatsoever on retail as well as on wholesale basis in India or elsewhere.



2. NAME OF THE COMPANY AND ITS HISTORY:

The name of the Company is Vinit Mobile Limited

The Company was originally incorporated as “Tanya Silk Mills Private Limited”. There has been change in the Name of the company since its incorporation. The details of Change are as below:

Date of Approval of Shareholders	Particulars
On Incorporation	The company was incorporated on 26 th May, 2011 under the name and style of “Tanya Silk Mills Private Limited” .
19 th February, 2020	Pursuant to approval of members in the EGM held on 19 th February, 2020, the name of the Company was changed to “Vinit Mobile Private Limited” . New Certificate of Incorporation pursuant to change of name was issued on 13 th March, 2020.
15 th May, 2025	Pursuant to approval of members in the EGM held on 15 th May, 2025, the members approved conversion of the Company from Private Limited to Public Limited. Pursuant to conversion of the Company, the name of the company was changed to “Vinit Mobile Limited” . New Certificate of Incorporation pursuant to change of name was issued on 21 st May, 2025.



3. REGISTERED OFFICE AND ITS HISTORY:

The present registered office of the Company is “Plot No. 358, Ground, 1st & 2nd Floor, Gopal Nagar, Bamroli Althan Expressway, Pandesara, Surat - 394221, Gujarat, India.”

The details of Change in registered office address are as follows:

Effective Date of Change	Particulars
On Incorporation	7004, World Trade Centre, Ring Road, Na, Surat - 395002, Gujarat.
10 th July, 2023	47 Gitanagar 1, Bamroli, Bhestan, Surat – 395023, Gujarat.
1 st January, 2025	Plot no. 358, Ground, 1st & 2nd floor, Bamroli Althan Expressway, Pandesara, Surat - 394221, Gujarat.

4. CIN OF THE COMPANY AND ITS HISTORY:

Corporate Identity Number (CIN) of the Company is U51100GJ2011PLC065617

The details of Change in CIN are as follows:

Date of Change	Particulars
On Incorporation	U17120GJ2011PTC065617
13 th March, 2020	U51100GJ2011PTC065617 <i>Pursuant to change of name from Tanya Silk Mills Private Limited to Vinit Mobile Private Limited.</i> New Certificate of Incorporation pursuant to change of name was issued on 13 th March, 2020.
21 st May, 2025	U51100GJ2011PLC065617 <i>Pursuant to conversion of company from Private Limited to Public Limited.</i> New Certificate of Incorporation pursuant to change of name was issued on 21 st May, 2025.



5. MEMORANDUM OF ASSOCIATION (MOA):

The details of Change in MoA during the review period are as below:

Sr. No.	Particulars of Change	Form Filed	Date of Board / Members Meeting
1.	Change of Main Objects and Name of company from Tanya Silk Mills Private Limited to Vinit Mobile Private Limited.	MGT-14	19-02-2020
2.	Adoption of new set of MoA pursuant to conversion of the Company from Private Limited to Public Limited and accordingly, change of name.	MGT-14 and INC-27	15-05-2025
3.	Adoption of new set of MoA pursuant to increase in Authorised Share Capital of the company from ₹1,00,00,000/- to ₹8,00,00,000/-.	SH-7	22-09-2025

6. ARTICLES OF ASSOCIATION (AOA):

The details of Change in AoA during the Audit Period are as below:

Sr. No.	Particulars of Change	Form Filed	Date of Board / Members Meeting
1.	Adoption of new set of AoA pursuant to change of name of the company from Tanya Silk Mills Private Limited to Vinit Mobile Private Limited.	MGT-14	19-02-2020
2.	Adoption of new set of AoA pursuant to conversion of the Company from Private Limited to Public Limited and accordingly, change of name.	MGT-14 and INC-27	15-05-2025

7. FIRST DIRECTORS OF THE COMPANY:

Name of Directors	DIN	Date of Cessation	Designation at the time of Incorporation
Chandra Prakash Kejriwal	01075167	01/02/2012	Director (Promoter Category)
Manoj Kumar Kejriwal	02055976	22/01/2020	Director (Promoter Category)

As named in the Articles of Association of the Company at time of Incorporation.



8. LIST OF DIRECTORS AND KMP AS ON DATE OF SIGNING OF THIS REPORT:

#	DIN/ PAN	Name	Designation	Date of Appointment	Date of Appointment at Current Designation	DIR-12 Filed
1	08666210	Mr. Vinit Ravi Shankar Jalan	Managing Director	22/01/2020	22-09-2025	Yes
2	08672239	Mrs. Shweta Jalan	Non-Executive Director	22/01/2020	22/01/2020	Yes
3	11082457	Mr. Vinaykumar Vinodchandra Tailor	Non-Executive, Independent Director	15/05/2025	15/05/2025	Yes
4	09121052	Mr. Aditya Vikrambhai Patel	Non-Executive, Independent Director	22-09-2025	22-09-2025	Yes
5	11082461	Mr. Sanjay Jorsangbhai Vegad	Non-Executive, Independent Director	22-09-2025	22-09-2025	Yes
6	BVAPM2312M	Mr. Himanshu Modi	Chief Financial Officer	30-08-2025	30-08-2025	Yes
7	BBPPJ2990F	Ms. Mansi Mukeshkumar Jain	Company Secretary	30-08-2025	30-08-2025	Yes

9. DETAILS OF APPOINTMENT, RESIGNATION AND REMOVAL OF DIRECTORS AND KMP:

Sr. No	Name of Director / CFO/ CS	Designation	Date of Appointment	Date of Cessation
1	Mr. Manoj Kumar Kejriwal	Executive Director	Since Incorporation	22-01-2020
2	Mr. Chandra Prakash Kejriwal	Executive Director	Since Incorporation	01-02-2012
3	Mrs. Sunita Kejriwal	Executive Director	01-02-2012	22-01-2020
4	Mr. Vinit Ravi Shankar Jalan	Non-Executive Director	22-01-2020	*1 22-09-2025
5	Mrs. Shweta Jalan	Non-Executive Director	22-01-2020	-



6	Mr. Himanshu Modi	Chief Financial Officer	30-08-2025	-
7	Ms. Mansi Mukeshkumar Jain	Company Secretary	30-08-2025	-
8	Mr. Vinaykumar Vinodchandra Tailor	Independent Director	15-05-2025	-
9	Mr. Vinit Ravi Shankar Jalan	Managing Director	22-09-2025	-
10	Mr. Aditya Vikrambhai Patel	Non-Executive, Independent Director	22-09-2025	-
11	Mr. Sanjay Jorsangbhai Vegad	Non-Executive, Independent Director	22-09-2025	-
12	Mr. Vinit Ravi Shankar Jalan	Chairman and Managing Director	14-10-2025	-

****1 Mr. Vinit Ravi Shankar Jalan was re-designated to Managing Director of the Company with effect from 22nd September, 2025.***

10. DETAILS OF COMMITTEES CONSTITUTED:

1. AUDIT COMMITTEE:

Constituted pursuant to the provisions of Section 177 of the Companies Act, 2013 and Rule 6 of the Companies (Meetings of Board and its Powers) Rules, 2014.

The Committee oversees Financial reporting, Internal controls, and Audit functions.

Name of the Member	Designation	Status in Committee
Aditya Patel	Independent Director	Chairperson
Vinit Ravi Shankar Jalan	Managing Director	Member
Vinaykumar Tailor	Independent Director	Member

Date of Constitution: 25th September, 2025

2. NOMINATION AND REMUNERATION COMMITTEE (NRC):

Constituted pursuant to Section 178(1) of the Companies Act, 2013 and Rule 6 of the Companies (Meetings of Board and its Powers) Rules, 2014.

The Committee identifies persons qualified for Directorship/KMP positions and recommends their appointment, re-appointment, and remuneration.



Name of the Member	Designation	Status in Committee
Aditya Patel	Independent Director	Chairperson
Shweta Jalan	Non-Executive Director	Member
Vinaykumar Tailor	Independent Director	Member

Date of Constitution: 25th September, 2025

3. STAKEHOLDER RELATIONSHIP COMMITTEE (SRC):

Constituted pursuant to Section 178(5) of the Companies Act, 2013.

The Committee reviews and resolves grievances of security holders relating to transfer, transmission, dematerialization, dividend, and related matters.

Name of the Member	Designation	Status in Committee
Shweta Jalan	Non-Executive Director	Chairperson
Vinit Ravi Shankar Jalan	Managing Director	Member
Sanjay Vegad	Independent Director	Member

Date of Constitution: 25th September, 2025

11. AUTHORISED SHARE CAPITAL:

Details of Change in the Authorised Capital of the Company during the Audit Period are as below:

Sr. No.	Particulars of Change in Authorised Capital	Members Meeting
1.	At time of incorporation of the Company: The Authorised Share Capital of the Company was ₹1,00,00,000/- divided into 10,00,000 Equity Shares of ₹10 Each.	Since Incorporation
2.	Increase in the Authorised Share Capital independently by the Company: The Authorised Share Capital of the Company was increased from ₹1,00,00,000/- to ₹8,00,00,000/- divided into 80,00,000 Equity Shares of ₹10 Each.	22-09-2025



12. PAID UP SHARE CAPITAL AND ITS BUILD-UP:

The Paid-up share capital of the Company at time of incorporation is ₹1,00,000.

1. The details of Initial Subscribers to MoA of the Company, are as follows:

Sr. No.	Name of Allottee	No. of Equity Shares Allotted	Face Value Per Share	Amount Paid-up (in ₹)
1.	Mr. Manoj Kumar Kejriwal	5,000	₹10	50,000
2.	Mr. Chandra Prakash Kejriwal	5,000	₹10	50,000
Total		10,000	₹10	1,00,000

2. The Members in the Annual General Meeting held on 22nd September, 2025 approved issue of fresh equity shares as Bonus Shares in the ratio of 400:1. The Board, in the meeting held on 14th October, 2025 allotted the said Bonus Shares to the shareholders as on Record Date 10th October, 2025. The details of Bonus allotment are as under.

Sr. No.	Name of Shareholder	Nationality of Allottee	No. of Shares held before Bonus Issue	No. of Shares Allotted as Bonus	No. of Shares after the Bonus allotment
1.	Mr. Vinit Jalan	Indian	4,980	19,92,000	19,96,980
2.	Mrs. Shweta Jalan	Indian	3,580	14,32,000	14,35,580
3.	Mrs. Ranjana Ravishankar Jalan	Indian	700	2,80,000	2,80,700
4.	Mr. Ravishankar Shyamsundar Jalan	Indian	700	2,80,000	2,80,700
5.	Mrs. Vandana Agarwal	Indian	10	4,000	4,010
6.	Mrs. Vijaya Ramavtar Todi	Indian	10	4,000	4,010
7.	Mr. Gourav Lichhaman Ram Murarka	Indian	10	4,000	4,010
8.	Mr. Lichhaman Ram Murarka	Indian	10	4,000	4,010
Total			10,000	40,00,000	40,10,000

13. THE DETAILS OF SHAREHOLDING:

1. LIST OF SHAREHOLDERS AS ON 31ST MARCH, 2025 (AS PER LAST ANNUAL FILING)



Sr. No.	Name of Shareholders	Equity Shares	
		No. of Shares	As a % of Capital
1.	Mr. Vinit Jalan	4,980	49.80
2.	Mrs. Shweta Jalan	5,000	50.00
3.	Mr. Gourav Lichhaman Ram Murarka	10	0.10
4.	Mr. Lichhaman Ram Murarka	10	0.10
TOTAL		10,000	100.00

2. THE DETAILS OF SHAREHOLDER AS ON DATE OF ISSUANCE OF THIS REPORT ARE AS FOLLOWS:

Folio Number	Name of Shareholder	Address	Number of Equity Shares	As a % of Capital
4	Mr. Vinit Jalan	Flat No D-503, 5th Floor, Aashirwad Avenue, VIP Road, Near Shyam Babu Mandir, Surat - 395007, Gujarat, India.	19,96,980	49.80
5	Mrs. Shweta Jalan	D-503, Aashirwad Avenue, VIP Road, Near Shyam Babu Mandir, Althan, Surat - 395017, Gujarat, India.	14,35,580	35.80
6	Mr. Gourav Lichhaman Ram Murarka	C-607, Surya Plaza, U M Road, Bhatar, Surat - 395017, Gujarat, India.	4,010	0.10
7	Mr. Lichhaman Ram Murarka	C-607, Surya Plaza, Wing C, U M Road, Bhatar, Surat - 395017, Gujarat, India.	4,010	0.10
8	Mrs. Ranjana Ravishankar Jalan	Flat No-D/503 5th Floor, Aashirwad Avenue, Near Shyam Baba Mandir, VIP Road, Surat Gujarat - 395007	2,80,700	7.00
9	Mr. Ravishankar Shyamsundar Jalan	Flat No- D/503, Ashirwad Avenue, VIP Road, Shyam Mandir, Surat City-395017, Gujarat, India	2,80,700	7.00



10	Mrs. Vandana Agarwal	A/2, 1204, Nandini Apartment, Vesu-Abhava Road, Vesu, Surat - 395007, Gujarat, India.	4,010	0.10
11	Mrs. Vijaya Ramavtar Todi	A/2, 401, Nandanvan 2, Opp Roongta Shopping Center, VIP Road, Surat - 395007, Gujarat, India.	4,010	0.10
TOTAL			40,10,000	100

- *All the Shareholders of the Company are Resident Indian, and therefore FEMA compliances are not applicable.*
- *As on date of this report, all the Shares of the company are held in Dematerialised form.*

3. PARTICULARS OF TRANSFER OF EQUITY SHARES ARE AS FOLLOWS:

*TR No.	Name of Transferor	Name of Transferee	Date of Transfer	Number of Shares Transferred	Consideration
T1	Chandra Prakash Kejriwal	Sunita Kejriwal	01-02-2012	5,000	*Nil
T2	Manoj Kumar Kejriwal	Vinit Jalan	18-02-2020	5,000	50,000
T3	Sunita Kejriwal	Shweta Jalan	18-02-2020	5,000	50,000
T4	Vinit Jalan	Gourav Lichhaman Ram Murarka	01-10-2023	10	100
T5	Vinit Jalan	Lichhaman Ram Murarka	01-10-2023	10	100
T6	Shweta Jalan	Ranjana Ravishankar Jalan	13-05-2025	700	Nil
T7	Shweta Jalan	Ravishankar Shyamsundar Jalan	13-05-2025	700	Nil
T8	Shweta Jalan	Vandana Agarwal	13-05-2025	10	Nil
T9	Shweta Jalan	Vijaya Ramavtar Todi	13-05-2025	10	Nil

*** TR stands for Transfer**

*** Nil Consideration are transfer by way of Gift**



14. DETAILS OF OPEN CHARGES AS ON DATE:							
Sr. No	SRN	Charge Id	Charge Holder Name	Date of Creation	Date of Modification	Date of Satisfaction	Amount
1	AB5452979	101121259	The South Indian Bank Limited	24/06/2025	-	-	5,50,00,000

As per the records available on the MCA portal, no other charges have been registered or filed by the Company with the Registrar of Companies during the period under review.

**It has come to our notice that the Company has not complied with the provisions of the Companies act for the secured borrowings in the past. The details of the said transaction are covered in the Observation List attached as "Annexure-1".*

15. DETAILS OF THE AUDITORS OF THE COMPANY AND CHANGES:
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CURRENT STATUTORY AUDITOR OF THE COMPANY:

Nirav Patel & Associates.

Chartered Accountants

Firm Registration No: 129824W

Address: 603, Sankalp Iconic Tower, Opposite Vikram Nagar, ISRO Colony, ISCON Cross Road, S.G. Highway, Ahmadabad – 380015, Gujarat.

Period: From 01-04-2025 to 31-03-2030

DETAILS OF CHANGE IN AUDITOR OF THE COMPANY DURING THE REVIEW PERIOD:

Name and Particulars of Auditor	Period of Appointment	Date of Appointment	Date of Resignation in case of Casual Vacancy
NAMS & CO. Chartered Accountants, Firm Registration No.: 120880W Address: 6003 World Trade Centre, Udhna Darwaja, Ring Road, Surat – 395002.	26/05/2011 to 31/03/2012	09/06/2011	N.A.



CA Ankit Dhandharia Chartered Accountants, Membership No: 418212 Address: 11/2, Gel Church Complex Main Road, Ranchi – 834001, Jharkhand.	01/04/2012 to 31/03/2013	30/09/2012	N.A.
CA Ankit Dhandharia Chartered Accountants, Membership No: 418212 Address: 11/2, Gel Church Complex Main Road, Ranchi – 834001, Jharkhand.	01/04/2013 to 31/03/2014	30/09/2013	01/05/2014
Shiv Kumar Agarwal & Associates Chartered Accountants, Firm Registration No.: 006909C Address: H-146, India Textile Market, Ring Road, Surat – 395002, Gujarat	01/04/2013 to 31/03/2014	16/05/2014	N.A.
N. Kumbhat & Co. Chartered Accountants, Firm Registration No.: 113451W Address: 1st Floor, Kumbhat House, Plot No 13, Near Rajoo India, Behind Rahul Raj Mall, Vesu, Surat – 395007, Gujarat	01/04/2014 to 31/03/2019	30/09/2014	25/01/2019
Rajesh Bhauwala & Co. Chartered Accountants, Firm Registration No.: 118275W Address: RBC House, B1-3016, Regent Textile Market, Near Kamela Darwaja Ring Road, Surat – 395002, Gujarat	01/04/2018 to 31/03/2019	27/03/2019	N.A.



Rajesh Bhauwala & Co. Chartered Accountants, Firm Registration No.: 118275W Address: RBC House, B1-3016, Regent Textile Market, Near Kamela Darwaja Ring Road, Surat – 395002, Gujarat	01/04/2019 to 31/03/2024	30/09/2019	15/08/2020
Shah Chintan & Co. Chartered Accountants, Firm Registration No.: 148227W Address: 402, Aagam Apt., Shankeshwar Complex, Opp. Raymond Showroom, Kailshnagar, Sagrampura, Surat – 395002, Gujarat	01/04/2019 to 31/03/2020	02/09/2020	N.A.
C B L & CO. Chartered Accountants, Firm Registration No.: 148227W Address: 4-52, Leonard Square, Yogi Chowk, Surat – 395006, Gujarat.	01/04/2020 to 31/03/2025	30/12/2020	20/08/2024
Mahesh Kumar Mittal & Co. Chartered Accountants, Firm Registration No.: 127309W Address: 403, Metro Tower, Ring Road, Surat – 395002, Gujarat.	01/04/2023 to 31/03/2024	28/08/2024	N.A.
Mahesh Kumar Mittal & Co. Chartered Accountants, Firm Registration No.: 127309W Address: 403, Metro Tower, Ring Road, Surat – 395002, Gujarat.	01/04/2024 to 31/03/2029	30/09/2024	07/05/2025



Nirav Patel & Associates Chartered Accountants, Firm Registration No.: 129824W Address: 603, Sankalp Iconic Tower, Opposite Vikram Nagar, ISRO Colony, ISCON Cross Road, S.G. Highway, Ahmadabad – 380015, Gujarat.	01/04/2024 to 31/03/2025	20/07/2025	N.A.
Nirav Patel & Associates Chartered Accountants, Firm Registration No.: 129824W Address: 603, Sankalp Iconic Tower, Opposite Vikram Nagar, ISRO Colony, ISCON Cross Road, S.G. Highway, Ahmadabad – 380015, Gujarat.	01/04/2025 to 31/03/2030	22-09-2025	N.A.

16. MAIN OBJECT OF THE COMPANY AND CHANGES:

PRESENT MAIN OBJECT OF THE COMPANY:

To carry on the business of buying, selling, reselling, importing, exporting, transporting, storing, developing, promoting, marketing or supplying, trading, reassembling of mobile, mobile related accessories, TV, Refrigerator or any other electronic items and their accessories, dealing in any manner whatsoever on retail as well as on wholesale basis in India or elsewhere.

DETAILS OF CHANGE IN OBJECT OF THE COMPANY SINCE ITS INCORPORATION:

Sr. No.	Particulars	Date of Event
1.	To manufacture, produce, process, cure, buy, sell, import, export, or otherwise deal in all kinds of cotton, woolen, rayon, silk, nylon, jute, synthetic and staple fabrics of any kind or quality and to carry on the business of ginning, sizing, combing, spinning, weaving, manufacturing, bleaching, dyeing, mercerising, calendering, printing, polymerising or otherwise processing, preparing, working, embroidery or dealing in cloth, yarn, thread, cotton, wool, silk, jute and materials made there from and other synthetics, fabrics and materials.	Main Objects at time of incorporation of the company.



2.	To carry on the business of buying, selling, reselling, importing, exporting, transporting, storing, developing, promoting, marketing or supplying, trading, reassembling of mobile, mobile related accessories, TV, Refrigerator or any other electronic items and their accessories, dealing in any manner whatsoever on retail as well as on wholesale basis in India or elsewhere.	In the EGM held on 19th February, 2020, the members of the company approved alteration of Object Clause of MoA.
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17. ANNUAL FILING STATUS OF THE COMPANY UNDER COMPANIES ACT:

The details of Annual Filing Status of the company as per the records available on the website of MCA during the period under review is as under:

Sr. No.	Particulars	Date of AGM	Status of Annual Filing
1.	For the Financial year from 26/05/2011 to 31/03/2012	30/09/2012	Filed
2.	For the Financial year from 01/04/2012 to 31/03/2013	30/09/2013	Filed
3.	For the Financial year from 01/04/2013 to 31/03/2014	30/09/2014	Filed
4.	For the Financial year from 01/04/2014 to 31/03/2015	30/09/2015	Filed
5.	For the Financial year from 01/04/2015 to 31/03/2016	30/09/2016	Filed
6.	For the Financial year from 01/04/2016 to 31/03/2017	30/09/2017	Filed
7.	For the Financial year from 01/04/2017 to 31/03/2018	30/09/2018	Filed
8.	For the Financial year from 01/04/2018 to 31/03/2019	30/09/2019	Filed
9.	For the Financial year from 01/04/2019 to 31/03/2020	30/12/2020	Filed
10.	For the Financial year from 01/04/2020 to 31/03/2021	30/09/2021	Filed
11.	For the Financial year from 01/04/2021 to 31/03/2022	30/09/2022	Filed
12.	For the Financial year from 01/04/2022 to 31/03/2023	30/09/2023	Filed
13.	For the Financial year from 01/04/2023 to 31/03/2024	30/09/2024	Filed
14.	For the Financial year from 01/04/2024 to 31/03/2025	22/09/2025	Filed

There are certain discrepancies with respect to reporting of dates of Board Meeting and general Meeting in filed forms. The details of which are covered in "Annexure-1".



18. OTHER E-FORMS FILED DURING THE REVIEW PERIOD:

- 1. We have not been provided with all the Challans of the E-forms filed by the Company during the review period.**

The below mentioned details are based on the information available on the website of the Ministry of Corporate Affairs and the Challans provided to us by the Company.

Form	Date of Event	Particulars of E-Form	Date of Filing	Due Date of Filing	Whether filed within Due Date
AOC-4	30-09-2016	Form AOC-4 for the Financial Year ended 31/03/2016	17-10-2016	*29-11-2016	Yes
MGT-7	30-09-2016	Form MGT-7 for the Financial Year ended 31/03/2016	18-10-2016	29-11-2016	Yes
MGT-7	30-09-2017	Form MGT-7 for the Financial Year ended 31/03/2017	27-10-2017	29-11-2017	Yes
AOC-4	30-09-2018	Form AOC-4 for the Financial Year ended 31/03/2018	20-10-2018	*31-12-2018	Yes
MGT-7	30-09-2018	Form MGT-7 for the Financial Year ended 31/03/2018	20-10-2018	*31-12-2018	Yes
ADT-1	27-03-2019	Form ADT-1 for appointment of Rajesh Bhauwala & Co. as Auditors for the year 2017-2018.	19-04-2019	11-04-2019	No
ADT-1	30-09-2019	Form ADT-1 for appointment of Rajesh Bhauwala & Co. as Auditors for 5 years.	15-10-2019	15-10-2019	Yes
AOC-4	30-09-2019	Form AOC-4 for the Financial Year ended 31/03/2019	23-10-2019	*30-11-2019	Yes
MGT-7	30-09-2019	Form MGT-7 for the Financial Year ended 31/03/2019	18-12-2019	*31-12-2019	Yes
ADT-1	02-09-2020	Form ADT-1 for the Appointment of Shah Chintan & Co. as Statutory Auditors for the year 2019-2020. (Filed via CFSS-2020)	24-11-2020	31-12-2020	Yes
ADT-1	30-12-2020	Form ADT-1 for the appointment of C B L & CO. as Statutory Auditors for the period of 5 years.	08-01-2021	15-01-2021	Yes



Form	Date of Event	Particulars of E-Form	Date of Filing	Due Date of Filing	Whether filed within Due Date
AOC-4	30-12-2020	Form AOC-4 for the Financial Year ended 31/03/2020	20-01-2021	*29-01-2020	Yes
MGT-7	30-12-2020	Form MGT-7 for the Financial Year ended 31/03/2020	02-02-2021	*28-02-2021	Yes
AOC-4	30-09-2021	Form AOC-4 for the Financial Year ended 31/03/2021	08-02-2022	*15-03-2022	Yes
MGT-7A	30-09-2021	Form MGT-7A for the Financial Year ended 31/03/2021	09-03-2022	*31-03-2022	Yes
AOC-4	30-09-2022	Form AOC-4 for the Financial Year ended 31/03/2022	03-11-2022	29-10-2022	No
MGT-7A	30-09-2022	Form MGT-7A for the Financial Year ended 31/03/2022	22-11-2022	29-11-2022	Yes
INC-22	11-07-2023	Shifting of Registered office to 47 Gitanagar 1, bamroli, bhestan Surat - 395023, Gujarat	17-07-2023	10-08-2023	Yes
AOC-4	30-09-2023	Form AOC-4 for the Financial Year ended 31/03/2023	26-10-2023	29-10-2023	Yes
MGT-7A	30-09-2023	Form MGT-7A for the Financial Year ended 31/03/2023	30-10-2023	29-11-2023	Yes
ADT-1	28-08-2024	Form ADT-1 for the appointment of Mahesh Kumar Mittal & Co as Statutory Auditors for the year 2023-2024.	16-09-2024	12-09-2024	No
ADT-1	30-09-2024	Form ADT-1 for the appointment of Mahesh Kumar Mittal & Co as Statutory Auditors for 5 years.	14-10-2024	15-10-2024	Yes
AOC-4	30-09-2024	Form AOC-4 for the Financial Year ended 31/03/2024	29-10-2024	29-10-2024	Yes
MGT-7A	30-09-2024	Form MGT-7A for the Financial Year ended 31/03/2024	16-11-2024	29-11-2024	Yes
DPT-3	31-03-2025	Return of deposits as on 31 st March, 2025	08-07-2025	30-06-2025	No
ADT-1	20-07-2025	Form ADT-1 for the appointment of Nirav Patel & Associates as Statutory Auditor for the year 2024-2025.	13-08-2025	04-08-2025	No



Form	Date of Event	Particulars of E-Form	Date of Filing	Due Date of Filing	Whether filed within Due Date
INC-22	01-01-2025	For shifting of Registered office to Plot no. 358, Ground, 1st & 2nd Floor, Bamroli Althan Expressway, Pandesara, Surat – 394221, Gujarat	09-01-2025	31-01-2025	Yes
MGT-14	15-05-2025	Conversion of Company from private company into public company.	19-05-2025	14-06-2025	Yes
DIR-12	15-05-2025	Appointment of Mr. Vinaykumar Vinodchandra Tailor as Independent Director of the Company	19-05-2025	14-06-2025	Yes
INC-27	15-05-2025	Conversion of Company from private company into public company.	21-05-2025	30-05-2025	Yes
CHG-1	24-06-2025	Creation of charge on Movable property of the Company.	16-07-2025	24-07-2025	Yes
MGT-14	31-07-2025	To approve the financial statement for FY 2024-2025.	18-09-2025	30-08-2025	No
DIR-12	30-08-2025	To appoint CS and CFO of the Company.	24-09-2025	29-09-2025	Yes
ADT-1	22-09-2025	To appoint Nirav Patel & Associates as Statutory Auditor for 5 years	24-09-2025	07-10-2025	Yes
MGT-14	22-09-2025	To approve Limits under section 180(1)(c), 180(1)(a), 185 and 186(3) of the Companies Act, 2013	27-09-2025	22-10-2025	Yes
MGT-14	22-09-2025	For Appointment of MD and independent Directors of the Company.	29-09-2025	22-10-2025	Yes
DIR-12	22-09-2025	For appointment of MD and Independent Directors of the Company.	30-09-2025	22-10-2025	Yes
SH-7	22-09-2025	To increase the Authorised capital of the Company	30-09-2025	22-10-2025	Yes
MR-1	22-09-2025	Terms of appointment of MD	06-10-2025	21-11-2025	Yes
MGT-14	30-08-2025	Approval by board for issuance of Bonus Shares	18-10-2025	29-09-2025	No



Form	Date of Event	Particulars of E-Form	Date of Filing	Due Date of Filing	Whether filed within Due Date
MGT-14	22-09-2025	Approval for allotment of Bonus Shares by the Members in the AGM	18-10-2025	22-10-2025	Yes
Change Request Form	30-08-2025	Request for change in registered email address of the Company.	27-10-2025	NA	NA
DIR-12	14-10-2025	Re-Designation of Mr. Vinit Jalan as Chairman and MD.	23-10-2025	13-11-2025	Yes
PAS-3	14-10-2025	Allotment of 40,00,000 Equity Shares as Bonus	25-10-2025	13-11-2025	Yes
GNL-2	30-08-2025	Request for change in registered email address of the Company.	10-11-2025	NA	NA
PAS-6	30-09-2025	Reconciliation of Share Capital Audit Report for Half-year ended 30-09-2025	15-11-2025	30-10-2025	No
GNL-2	14-10-2025	Regarding reporting of non-filing of form CHG-1 for creation of Charge within prescribed time.	01-12-2025	NA	NA
GNL-2	14-10-2025	Regarding missing old statutory documents of the company.	01-12-2025	NA	NA
AOC-4	22-09-2025	Form AOC-4 for the Financial Year ended 31/03/2025	04-12-2025	*31-12-2025	*Yes
MGT-7	22-09-2025	Form MGT-7 for the Financial Year ended 31/03/2025	05-12-2025	*31-12-2025	*Yes
GNL-1	06-12-2025	Adjudication application filed due to failure on the part of the Company to disclose certain contents which the company was mandatorily required to disclose in its Board's Report for F.Y. 2023-24 and failed to attach the Independent Auditor Report in E-Form AOC 4 for F.Y. 2022-23.	10-12-2025	NA	NA
GNL-1	06-12-2025	Adjudication application filed due to failure on the part of the Company to disclose certain	11-12-2025	NA	NA



Form	Date of Event	Particulars of E-Form	Date of Filing	Due Date of Filing	Whether filed within Due Date
		dates in the financial year 2018-19, 2019-20 and 2020-21.			
MGT-14	05-01-2026	Appointment of Internal Auditor for the Financial Year 2025-2026.	26-02-2026	05-02-2026	No
PAS-6	31-03-2026	Reconciliation of Share Capital Audit Report for Half-year ended 31-03-2026	18-05-2026	30-06-2026	Yes

*** NOTE:**

The Ministry provided extension for filing of annual forms AOC-4 and MGT-7/7A as below:

- 1. For the Financial Year 2014-2015, The Ministry of Corporate Affairs (MCA) provided extension till 30-12-2015 vide General Circular No. 14/2015.*
- 2. For the Financial Year 2015-2016, The Ministry of Corporate Affairs (MCA) provided extension till 29-11-2016 vide General Circular No. 14/2016.*
- 3. For the Financial Year 2016-2017, The Ministry of Corporate Affairs (MCA) provided extension till 28-11-2017 vide General Circular No. 14/2017.*
- 4. For the Financial Year 2017-2018, The Ministry of Corporate Affairs (MCA) provided extension till 31-12-2018 vide General Circular No. 10/2018.*
- 5. For the Financial Year 2018-2019, The Ministry of Corporate Affairs (MCA) provided extension for form AOC-4 till 30-11-2019 and MGT-7/7A till 31-12-2019 vide General Circular No. 13/2019.*
- 6. For the Financial Year 2019-2020, The Ministry of Corporate Affairs (MCA) vide press release dated 8th September, 2020 extended the deadline for holding the Annual General Meeting (AGM) until December 31, 2020. This was in response to the COVID-19 pandemic.*
- 7. For the Financial Year 2020-2021, The Ministry of Corporate Affairs (MCA) provided extension till 15-03-2022 for form AOC-4 and till 31-03-2022 for MGT-7/7A vide General Circular No. 01/2022.*
- 8. For the Financial Year 2024-2025, The Ministry of Corporate Affairs (MCA) provided extension till 31-12-2025 vide General Circular No. 06/2025.*



2. List of other e-forms filed by the Company based on the information available on the “View Public Documents” service on the website of the Ministry of Corporate Affairs.

The below mentioned E-forms are based on the details available on the website of the Ministry of corporate affairs in the “View Public Documents” tab. We do not have the Challans to verify the exact date of filing of these forms. The information is purely based on the data available on the portal of MCA.

Form	Date of Event	Particulars of E-Form	Date of Filing	Due Date of Filing	*1 Whether filed within Due Date
Form 32	01-02-2012	For appointment of Mrs. Sunita Kejariwal as Director	15-02-2012	16-03-2012	Yes
Form 20B	30-09-2012	For Financial Year ending 31-03-2012	11-01-2013	29-11-2012	No
Form 23B	30-09-2012	For appointment of Auditor 01-04-2012 to 31-03-2013	11-01-2013	29-10-2012	No
Form 23AC	30-09-2012	For Financial Year ending 31-03-2012	12-01-2013	29-10-2012	No
Form 23AC	30-09-2013	For Financial Year ending 31-03-2013	14-11-2013	29-10-2013	No
Form 20B	30-09-2013	For Financial Year ending 31-03-2013	14-11-2013	29-11-2013	Yes
Form 23B	30-09-2013	For appointment of Ankit Dhandharia (418212) as Statutory Auditor from 01-04-2013 to 31-03-2014	15-11-2013	29-10-2013	No
MGT-7	30-09-2014	For Financial Year ending 31-03-2014	15-10-2014	29-11-2014	Yes
Form 20B	30-09-2014	For Financial Year ending 31-03-2014	01-12-2014	29-11-2014	No
Form 23AC	30-09-2014	For Financial Year ending 31-03-2014	01-12-2014	29-10-2014	No
MGT-7	30-09-2015	For Financial Year ending 31-03-2015	27-11-2015	*30-12-2015	Yes
AOC-4	30-09-2015	For Financial Year ending 31-03-2015	06-12-2015	*30-12-2015	*Yes
ADT-3	19-02-2019	For resignation of N. Kumbhat & Co. as Statutory Auditor.	21-02-2019	21-03-2019	Yes
DIR-11	22-01-2020	Form filed for resignation of Director	29-01-2020	21-02-2020	Yes
DIR-11	22-01-2020	Form filed for resignation of Director	01-02-2020	21-02-2020	Yes



MGT-14	19-02-2020	Filing Special Resolution pursuant to Change of Name and Object of the company	04-03-2020	20-03-2020	Yes
ADT-3	15-08-2020	For resignation of resignation of M/s. Rajesh Bhauwala & Co. as Statutory Auditor	01-10-2020	14-09-2020	No
DPT-3	31-03-2020	Return of Deposits as on 31-03-2020	24-12-2020	30-06-2020	Yes
CFSS-2020	NA	Companies Fresh Start Scheme, 2020 to file belated documents without paying the usual additional fees	15-06-2021	NA	NA
DPT-3	31-03-2021	Return of Deposits as on 31-03-2021	25-06-2021	30-06-2021	Yes
DPT-3	31-03-2022	Return of Deposits as on 31-03-2022	25-06-2022	30-06-2022	Yes
ADT-3	22-08-2024	Resignation of C B L & CO. as Statutory Auditor	16-09-2024	21-09-2024	Yes

Note: The challans of the e-forms filed with the Registrar of Companies during the review period have not been provided for verification. Accordingly, the details of filings mentioned above have been compiled based on the information available on the MCA portal.

The column indicating "Whether filed within due date" has been prepared considering the statutory timelines prescribed under the Companies Act, 2013 and the applicable Rules. In the absence of challans, it is not possible to comment on whether any additional fee was levied at the time of filing of such forms.

*** NOTE:**

The Ministry provided extension for filing of annual forms AOC-4 and MGT-7/7A as below:

1. For the Financial Year 2014-2015, The Ministry of Corporate Affairs (MCA) provided extension till 30-12-2015 vide General Circular No. 14/2015.
2. For the Financial Year 2015-2016, The Ministry of Corporate Affairs (MCA) provided extension till 29-11-2016 vide General Circular No. 14/2016.
3. For the Financial Year 2016-2017, The Ministry of Corporate Affairs (MCA) provided extension till 28-11-2017 vide General Circular No. 14/2017.
4. For the Financial Year 2017-2018, The Ministry of Corporate Affairs (MCA) provided extension till 31-12-2018 vide General Circular No. 10/2018.



5. *For the Financial Year 2018-2019, The Ministry of Corporate Affairs (MCA) provided extension for form AOC-4 till 30-11-2019 and MGT-7/7A till 31-12-2019 vide General Circular No. 13/2019.*
6. *For the Financial Year 2019-2020, The Ministry of Corporate Affairs (MCA) vide press release dated 8th September, 2020 extended the deadline for holding the Annual General Meeting (AGM) until December 31, 2020. This was in response to the COVID-19 pandemic.*
7. *For the Financial Year 2020-2021, The Ministry of Corporate Affairs (MCA) provided extension till 15-03-2022 for form AOC-4 and till 31-03-2022 for MGT-7/7A vide General Circular No. 01/2022.*
8. *For the Financial Year 2024-2025, The Ministry of Corporate Affairs (MCA) provided extension till 31-12-2025 vide General Circular No. 06/2025.*

Thanking You,
For B. S. Vyas & Associates
Practicing Company Secretary
ICSI Unique Code S2022GJ883000



Bhargav Vyas
Proprietor
Membership No. A46392
COP No. 26078
Peer Review Certificate No.: 6217/2024
UDIN: A046392G003875624

Place: Ahmedabad
Date: 19th June, 2026



ANNEXURE-1

OBSERVATIONS

SR. NO.	OBSERVATION	CURRENT STATUS / CORRECTIVE MEASURE
1.	<u>Mismatch in the dates of Board Meetings as per Annual Returns filed with RoC:</u> On review of the Annual Returns filed with RoC, Minutes and other E-forms filed with RoC during the review period, we note that the following Board Meeting dates were not reported in filed form MGT-7 and MGT-7A. • 25th August, 2018 • 8th December, 2020	The Company filed an adjudication application vide Form GNL-1 bearing SRN AB9776347 dated 11th December, 2025 for the said matter with the Registrar of Companies, Ahmedabad. As on the date of this certificate, the Company, its Promoters, Directors, and Key Managerial Personnel (KMP) have not received any adjudication order or show cause notice from the Registrar of Companies, Ahmedabad, in relation to the GNL-1 filed in connection with the aforesaid matter.
2.	<u>Mismatch in the dates of General Meetings as per Annual Returns filed with RoC:</u> On review of the Annual Returns filed with RoC, Minutes and other E-forms filed with RoC during the review period, we note that the General Meeting dated 22nd January, 2020 was not reported in filed form MGT-7.	The Company filed an adjudication application vide Form GNL-1 bearing SRN AB9776347 dated 11th December, 2025 for the said matter with the Registrar of Companies, Ahmedabad. As on the date of this certificate, the Company, its Promoters, Directors, and Key Managerial Personnel (KMP) have not received any adjudication order or show cause notice from the Registrar of Companies, Ahmedabad, in relation to the GNL-1 filed in connection with the aforesaid matter.
3.	<u>Submission of Incorrect Director's Report for Financial year 2023-24:</u> During the annual filing for FY 2023-24, the Directors Report attached in filed form AOC-4 was not as per the format prescribed under Companies Act, 2013.	The management has represented that the Company inadvertently uploaded an incorrect Director's Report in place of the final Board-approved version. The approved report had been properly reviewed and signed as per the Companies Act, 2013, but due to an oversight at the attachment stage, the wrong document was filed.



	Further, the Company filed an adjudication application vide Form GNL-1 bearing SRN AB9737650 dated 10th December, 2025 for the said matter with the Registrar of Companies, Ahmedabad. As on the date of this certificate, the Company, its Promoters, Directors, and Key Managerial Personnel (KMP) have not received any adjudication order or show cause notice from the Registrar of Companies, Ahmedabad, in relation to the GNL-1 filed in connection with the aforesaid matter.
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4.	<u>Minutes and other statutory documents:</u> As per the provisions of Section 118 of the Companies Act, 2013 read with the applicable Secretarial Standards issued by the Institute of Company Secretaries of India (ICSI), every company is required to prepare, sign, and maintain minutes of the proceedings of meetings of the Board of Directors and the Members. Accordingly, we have not been provided with the signed Minutes Books of the meetings of the Board of Directors and the Members, Attendance Registers, Statutory Registers, Share Transfer Form(s) (SH-4) and the declarations in Form MBP-1 and Form DIR-8 for the period from incorporation of the Company up to 22nd January, 2020.	The management has represented that the said documents were misplaced during transfer of records at the time of shifting of the registered office. Further the Company has filed an application with the Pandesara Police Station for such misplacement and Pandesara Police Station have issued their report on the said matter dated October 21, 2025 that matter has been investigated and there is no chance that these documents can be recovered in future. The Company had filed Form GNL-2 (SRN: AB9358289) dated December 01, 2025 with the Registrar of Companies, Ahmedabad for reporting the missing documents. As on the date of this certificate, the Company, its Promoters, Directors, and Key Managerial Personnel (KMP) have not received any adjudication order or show cause notice from the Registrar of Companies, Ahmedabad, in relation to the GNL-2 filed in connection with the aforesaid matter.
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5.	<u>Non-Filing of Form CHG-1 and CHG-4:</u> It is observed that the Company had availed a secured loan in the form of an Overdraft facility from ICICI Bank amounting to ₹3.50 Crores. The said secured loan has already been repaid and the bank has issued NOC / Closure Letter for the said secured loan. However, the Company has failed to file Form CHG-1 for creation of charge and Form CHG-4 for satisfaction of charge on the said secured borrowing. In terms of Section 77 of the Companies Act, 2013 read with Rule 3 of the Companies (Registration of Charges) Rules, 2014, every company is required to register particulars of charge with the Registrar within 30 days of its creation. Non-filing of Form CHG-1 and CHG-4 may amount to non-compliance with the aforesaid provisions.	The Company had filed Form GNL-2 (SRN: AB9353865) dated December 01, 2025 with the Registrar of Companies, Ahmedabad for non-filing of form CHG-1. The status of this SRN is approved. As on the date of this certificate, the Company, its Promoters, Directors, and Key Managerial Personnel (KMP) have not received any adjudication order or show cause notice from the Registrar of Companies, Ahmedabad, in relation to the GNL-2 filed in connection with the aforesaid matter.
6.	<u>Non-Attachment of independent Auditor's Report in form AOC-4:</u> In Form AOC-4 filed by the Company for the financial year 2022-2023, the Statutory Auditor's Report was not attached, resulting in an incomplete filing with the Registrar of Companies.	The Company filed an adjudication application vide Form GNL-1 bearing SRN AB9737650. The status of this SRN is approved As on the date of this certificate, the Company, its Promoters, Directors, and Key Managerial Personnel (KMP) have not received any adjudication order or show cause notice from the Registrar of Companies, Ahmedabad, in relation to the GNL-1 filed in connection with the aforesaid matter.

Note: These discrepancies are historical and based on representations provided by management. The Company is taking steps to rectify all procedural non-compliances and to ensure that no adverse implications arise for the Issue.



Thanking You,
For B. S. Vyas & Associates
Practicing Company Secretary
ICSI Unique Code S2022GJ883000



Bhargav Vyas
Proprietor
Membership No. A46392
COP No. 26078
Peer Review Certificate No.: 6217/2024
UDIN: A046392G003875624

Place: Ahmedabad
Date: 19th June, 2026



CONSENT LETTER

Date: 19th June, 2026

To,
Vinit Mobile Limited
(Formerly known as Vinit Mobile Private Limited)
Plot no. 358, Ground, 1st & 2nd floor, Gopal Nagar,
Bamroli Althan Expressway, Pandesara,
Surat, Gujarat, India, 394221
Email ID: compliance@vinitmobile.com
Website: www.vinitmobile.com

Dear Sir / Madam,

Re: Proposed initial public offering (the "Issue") of equity shares of Rs. 10/- each (the "Equity Shares") of Vinit Mobile Limited (the "Company")

I, Bhargav Vyas, Proprietor of **M/s B. S. Vyas & Associates**, Practising Company Secretary firm as defined under Section 2(2) of the Company Secretaries Act, 1980, as amended and within the meaning of the Companies Act, 2013, hereby give my consent to include my name as "**Practising Company Secretary**" of Vinit Mobile Limited (the "**issuer Company**") in the Red Herring Prospectus ("**RHP**") and Prospectus (collectively, "**Issue Documents**") to the proposed issue of Equity Shares, to be filed with the Emerge Platform of the National Stock Exchange of India Limited (**NSE Emerge**) ("**NSE**"/"**Stock Exchange**") the Securities and Exchange Board of India ("**SEBI**"), Registrar of Companies (**RoC**), Ahmedabad and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws from time to time.

I confirm that I am 'independent' in regard to the Company under the relevant provisions of the Companies Act, 2013, read with the Company Secretaries Act, 1980, each as amended, and together with the rules notified thereunder, with no direct or indirect interest in the Company except for the provision of professional services in the ordinary course of our profession.

I further confirm that I have not been engaged, or interested in, the formation or promotion of the management of the Company and are in compliance with the provision of section 26(5) of the Companies Act, 2013. I also consent to the inclusion of my name as an "**Expert**" under Section 2(38) read with Section 26 of Companies Act, 2013.

In connection with the proposed Issue, I have been engaged by the Company, to conduct a search/ inspection of (i) documents of the Company as available in the digital records maintained on the portal of Ministry of Corporate Affairs (www.mca.gov.in) and (ii) the physical records maintained by the Company at its office(s), as requested by the Company ("**Search**").

I hereby authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

I further consent to the inclusion of the following details in relation to me in the Issue Documents, and any other documents to be issued in relation to the Issue:

Name of Firm	B. S. Vyas & Associates
Address of Firm	64, Devmandir Society, Behind Ghanshyam Complex, Chandlodiya, Amhedabad - 382481, Gujarat
Tele No.	+91 9870806972
Contact Person	Bhargav Vyas
Membership No.	A46392
Certificate of Practice No.	26078
Email id	csbhargavvyas@gmail.com

I confirm that I will immediately inform the Company and the Book Running Lead Manager appointed as such for the purpose of the Issue, of any changes to the information stated in this letter till the date the Equity Shares of the Company commence trading on the Stock Exchange. In the absence of any such communication, the



B. S. VYAS & ASSOCIATES
PRACTICING COMPANY SECRETARY

information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares of the Company on the Stock Exchange, pursuant to the Issue.

I also consent to the inclusion of this letter as a part of **"Material Contracts and Documents for inspection"** in connection with the Issue, which will be available for public for inspection from the date of the filing of the Issue Documents until the Issue closing date including through online means on the website of the Company.

Terms capitalized and not defined herein shall have the same meaning as ascribed to them in the Issue Documents.

Yours Faithfully,

M/s B. S. Vyas & Associates
(Practicing Company Secretary)



Bhargav Vyas
Proprietor
Membership. No.: A46392
COP No. 26078
Place: Ahmedabad